



台郡科技2018第一季法人說明會

1Q 2018 Earnings Conference

April 26, 2018



Agenda

- Financial Results : 1Q 2018
財務報告
- Operation Highlight
營運摘要
- Q&A

1Q 2018 Consolidated P/L

綜合損益表

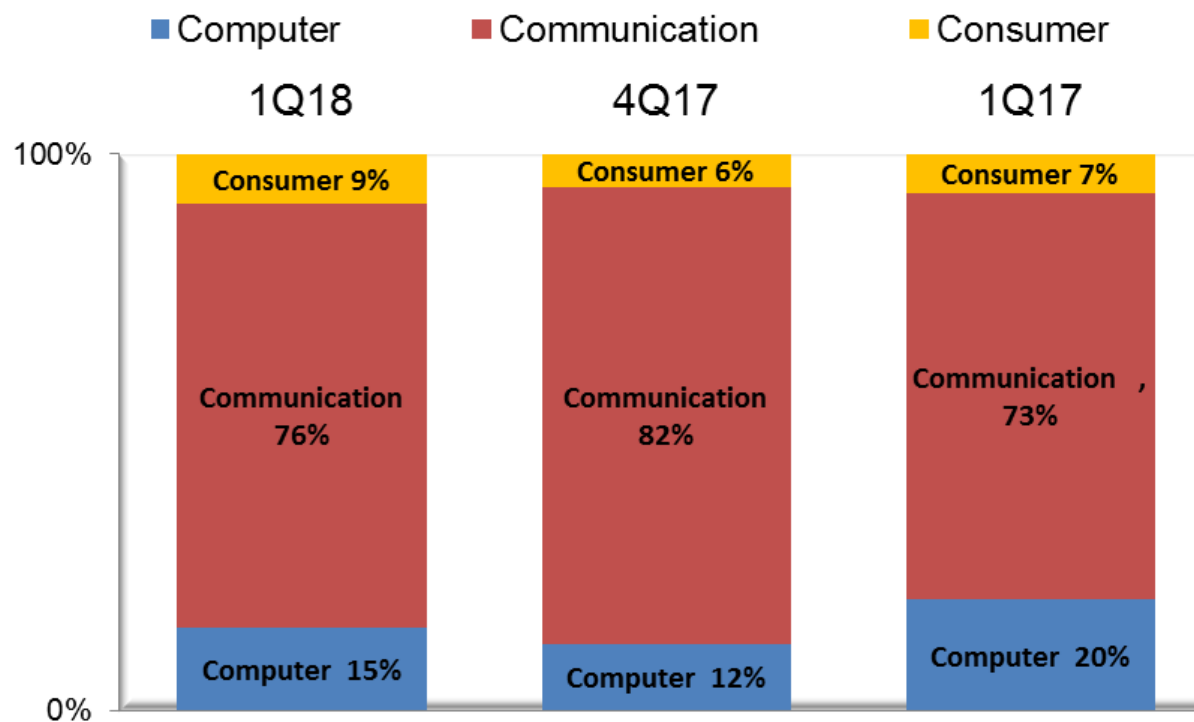
Selected Items from Statement of Comprehensive Income

(In NT\$ million)	1Q18	4Q17	1Q17	1Q18 over 4Q17	1Q18 over 1Q17
Net Revenue	5,463	10,745	4,281	-49.2%	27.6%
Gross Margin	14.7%	19.9%	23.0%	-5.2 ppts	-8.3 ppts
Operating Expense	(469)	(495)	(342)	-5.3%	37.1%
Operating Margin	6.1%	15.3%	15.0%	-9.2 ppts	-8.9 ppts
Non-Operating Items	(20)	38	(287)	-152.6%	-93.0%
Net Income	246	1,376	245	-82.1%	0.4%
Net Income Margin	4.5%	12.8%	5.7%	-8.3 ppts	-1.2 ppts
Basic EPS (NT dollar)	0.80	4.46	0.87	-82.1%	-8.0%
Diluted EPS (NT dollar)	0.78	4.34	0.82	-82.0%	-4.9%
EBITDA(*)	653	1,945	889	-66.4%	-26.5%

(*) EBITDA = Operating Profit + Depreciation + Amortization

Revenue by Application

營收結構



Consolidated Balance Sheet

資產負債表

Selected Items from Balance Sheet

(In NT\$ million)

	1Q18		4Q17		1Q17	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	10,960	42%	10,590	34%	11,554	53%
Current Assets	19,309	74%	23,969	78%	15,945	73%
Net PP&E	6,140	24%	6,197	20%	4,753	22%
Total Assets	25,943	100%	30,726	100%	21,981	100%
Bond Payable	451	2%	529	2%	1,271	6%
Current Liabilities	7,005	27%	12,214	40%	4,287	20%
Total Liabilities	7,696	30%	12,866	42%	6,004	27%
Total Shareholders' Equity	18,247	70%	17,860	58%	15,977	73%

Cash Flows

現金流量表

(In NT\$ million)

	1Q18	4Q17	1Q17
Beginning Balance	6,727	5,547	8,745
Cash from operating activities	(863)	2,539	(50)
Capital expenditures	(368)	(383)	(305)
Treasury stock buy back	-	(585)	(145)
Others	(8)	(391)	(38)
Ending Balance	5,488	6,727	8,207
Free Cash Flow(*)	355	1,449	279

(*) Free cash flow

= Cash from operating activities - Capital expenditures ± Financial Assets change



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