



台郡科技2018第三季法人說明會

3Q 2018 Earnings Conference

October 29, 2018



Agenda

- Financial Results : 3Q 2018
財務報告
- Operation Highlight
營運摘要
- Q&A

3Q 2018 Consolidated P&L

綜合損益表

Selected Items from Consolidated Statement of Comprehensive Income

(In NT\$ million)	3Q18	2Q18	3Q17	3Q18 over 2Q18	3Q18 over 3Q17
Net Revenue	7,970	4,954	7,117	60.9%	12.0%
Gross Margin	21.4%	12.7%	23.0%	8.7 pts	-1.6 pts
Operating Expense	(519)	(496)	(448)	4.6%	15.8%
Operating Margin	14.8%	2.7%	16.7%	12.1 pts	-1.9 pts
Non-Operating Items	108	165	94	-34.5%	14.9%
Net Income	997	146	1,070	582.9%	-6.8%
Net Income Margin	12.5%	2.9%	15.0%	9.6 pts	-2.5 pts
Basic EPS (NT dollar)	3.22	0.47	3.48	585.1%	-7.5%
Diluted EPS (NT dollar)	3.18	0.47	3.36	576.6%	-5.4%
EBITDA(*)	1,497	458	1,455	226.9%	2.9%

(*) EBITDA = Operating Profit + Depreciation + Amortization

YT3Q 2018 Consolidated P&L

綜合損益表

Selected Items from Consolidated Statement of Comprehensive Income

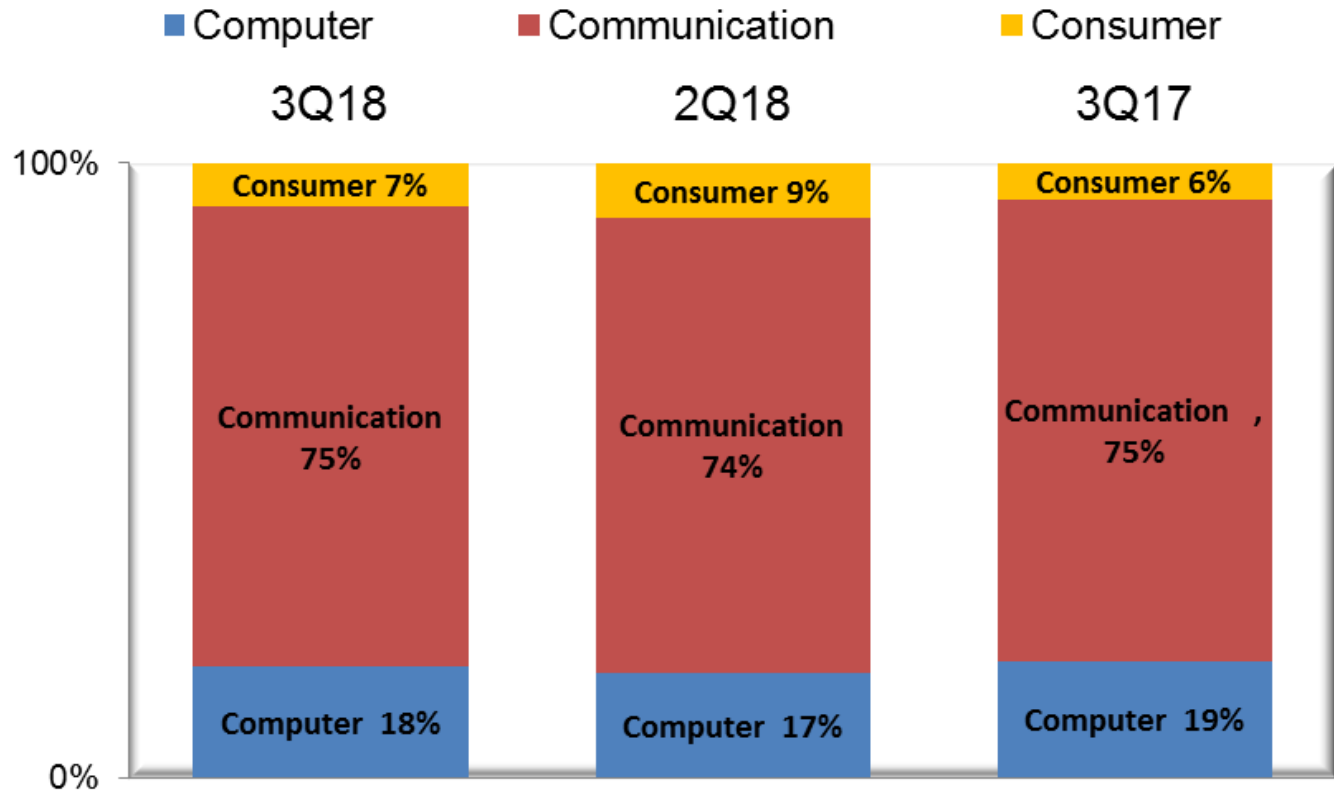
(In NT\$ million)	YT3Q18	YT3Q17	YT3Q18 over YT3Q17
	_____	_____	_____
Net Revenue	18,387	15,101	21.8%
Gross Margin	17.1%	23.3%	-6.2 pts
Operating Expense	(1,484)	(1,206)	23.1%
Operating Margin	9.0%	15.4%	-6.4 pts
Non-Operating Items	252	(122)	306.6%
Net Income	1,388	1,681	-17.4%
Net Income Margin	7.6%	11.1%	-3.5 pts
Basic EPS (NT dollar)	4.50	5.57	-19.2%
Diluted EPS (NT dollar)	4.40	5.29	-16.8%
EBITDA(*)	2,608	3,064	-14.9%

(*) EBITDA = Operating Profit + Depreciation + Amortization

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Revenue by Application

營收結構



Consolidated Balance Sheet

資產負債表

Selected Items from Consolidated Balance Sheet

(In NT\$ million)

	3Q18		2Q18		3Q17	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	8,485	32%	10,071	41%	9,612	36%
Current Assets	19,928	75%	18,003	74%	20,384	76%
Net PP&E	5,766	22%	5,937	24%	5,958	22%
Total Assets	26,493	100%	24,430	100%	26,878	100%
Bond Payable	213	1%	443	2%	580	2%
Current Liabilities	8,117	31%	7,046	29%	8,825	33%
Total Liabilities	8,816	33%	7,738	32%	9,950	37%
Total Shareholders' Equity	17,677	67%	16,692	68%	16,928	63%

Consolidated Cash Flows

現金流量表

(In NT\$ million)

	3Q18	YT-3Q18	3Q17
Beginning Balance	6,029	6,727	8,449
Cash from operating activities	1,998	2,277	(247)
Capital expenditures	(785)	(1,530)	(465)
Dividend	(1,544)	(1,544)	(1,297)
Treasury stock buy back	(66)	(234)	-
Others	33	(31)	(893)
Ending Balance	5,665	5,665	5,547
Free Cash Flow(*)	209	(189)	101

(*) Free cash flow

= Cash from operating activities - Capital expenditures ± Financial Assets change



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