



台郡科技2019第一季法人說明會

1Q 2019 Earnings Conference

April 29, 2019



Agenda

- Financial Results : 1Q 2019
財務報告
- Operation Highlight
營運摘要
- Q&A

1Q 2019 Consolidated P/L

綜合損益表

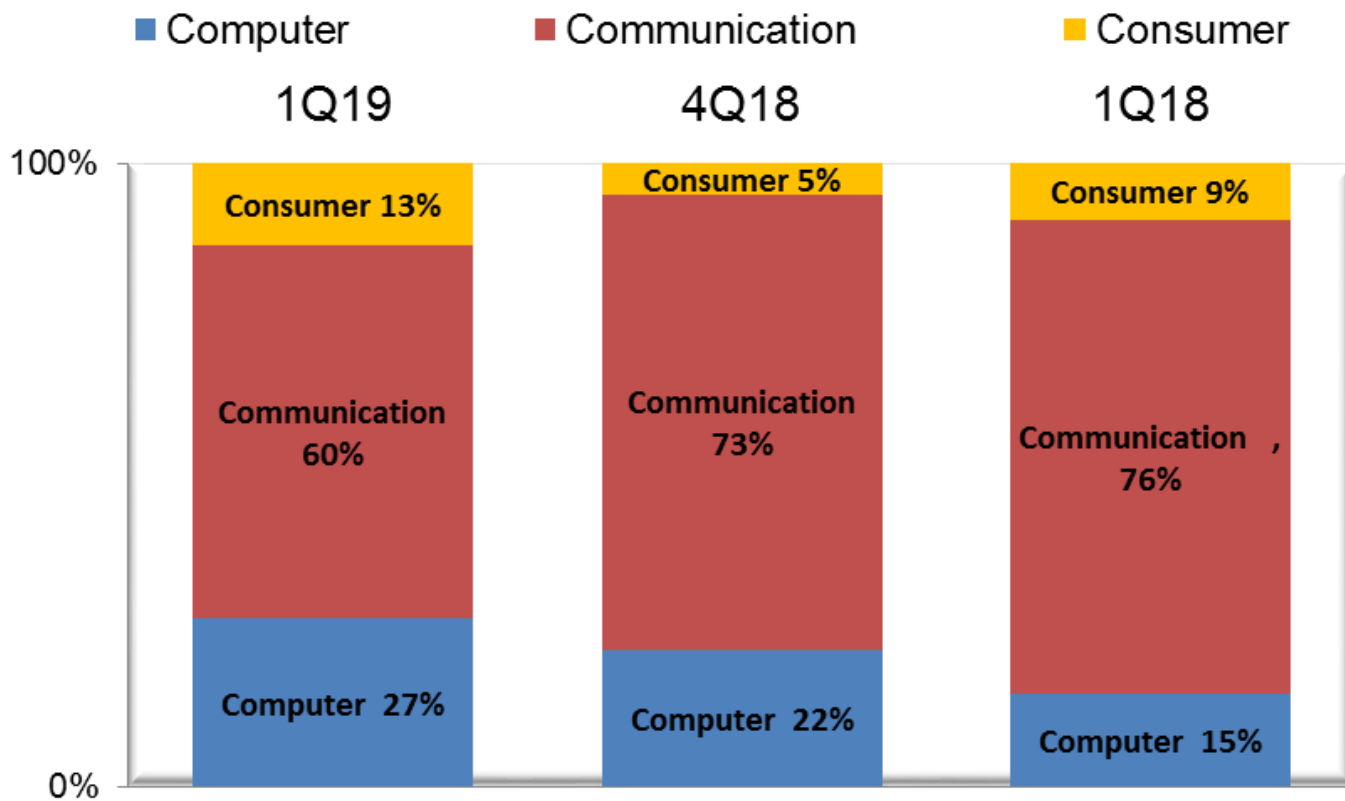
Selected Items from Statement of Comprehensive Income

(In NT\$ million)	1Q19	4Q18	1Q18	1Q19 over 4Q18	1Q19 over 1Q18
Net Revenue	4,341	8,383	5,463	-48.2%	-20.5%
Gross Margin	11.4%	23.7%	14.7%	-12.3 pts	-3.3 pts
Operating Expense	(459)	(483)	(469)	-5.0%	-2.1%
Operating Margin	0.8%	17.9%	6.1%	-17.1 pts	-5.3 pts
Non-Operating Items	55	75	(20)	-26.7%	-375.0%
Net Income	115	1,256	246	-90.8%	-53.3%
Net Income Margin	2.7%	15.0%	4.5%	-12.3 pts	-1.8 pts
Basic EPS (NT dollar)	0.37	4.03	0.80	-90.8%	-53.8%
Diluted EPS (NT dollar)	0.34	4.02	0.78	-91.5%	-56.4%
EBITDA(*)	355	1,814	653	-80.4%	-45.6%

(*) EBITDA = Operating Profit + Depreciation + Amortization

Revenue by Application

營收結構



Consolidated Balance Sheet

資產負債表

Selected Items from Balance Sheet

(In NT\$ million)

	1Q19		4Q18		1Q18	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	14,742	53%	10,426	38%	10,960	42%
Current Assets	21,445	77%	21,138	77%	19,309	74%
Net PP&E	5,589	20%	5,631	20%	6,140	24%
Total Assets	27,992	100%	27,625	100%	25,943	100%
Bond Payable	2,809	10%		0%	451	2%
Current Liabilities	4,674	17%	7,620	28%	7,005	27%
Total Liabilities	8,284	30%	8,423	30%	7,696	30%
Total Shareholders' Equity	19,708	70%	19,202	70%	18,247	70%

Cash Flows

現金流量表

(In NT\$ million)

	1Q19	4Q18	1Q18
Beginning Balance	7,392	5,665	6,727
Cash from operating activities	(2,161)	830	(863)
Capital expenditures	(141)	(164)	(368)
Short & Long-term interest-bearing Debt	3,037	-	-
Others	(996)	1,061	(8)
Ending Balance	7,131	7,392	5,488
Free Cash Flow(*)	1,197	1,964	355

(*) Free cash flow

= Cash from operating activities - Capital expenditures±Financial Assets change



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