



台郡科技2020第一季法人說明會

1Q 2020 Earnings Conference

April 28, 2020



Agenda

- Financial Results : 1Q 2020
財務報告
- Operation Highlight
營運摘要
- Q&A

1Q 2020 Consolidated P/L

綜合損益表

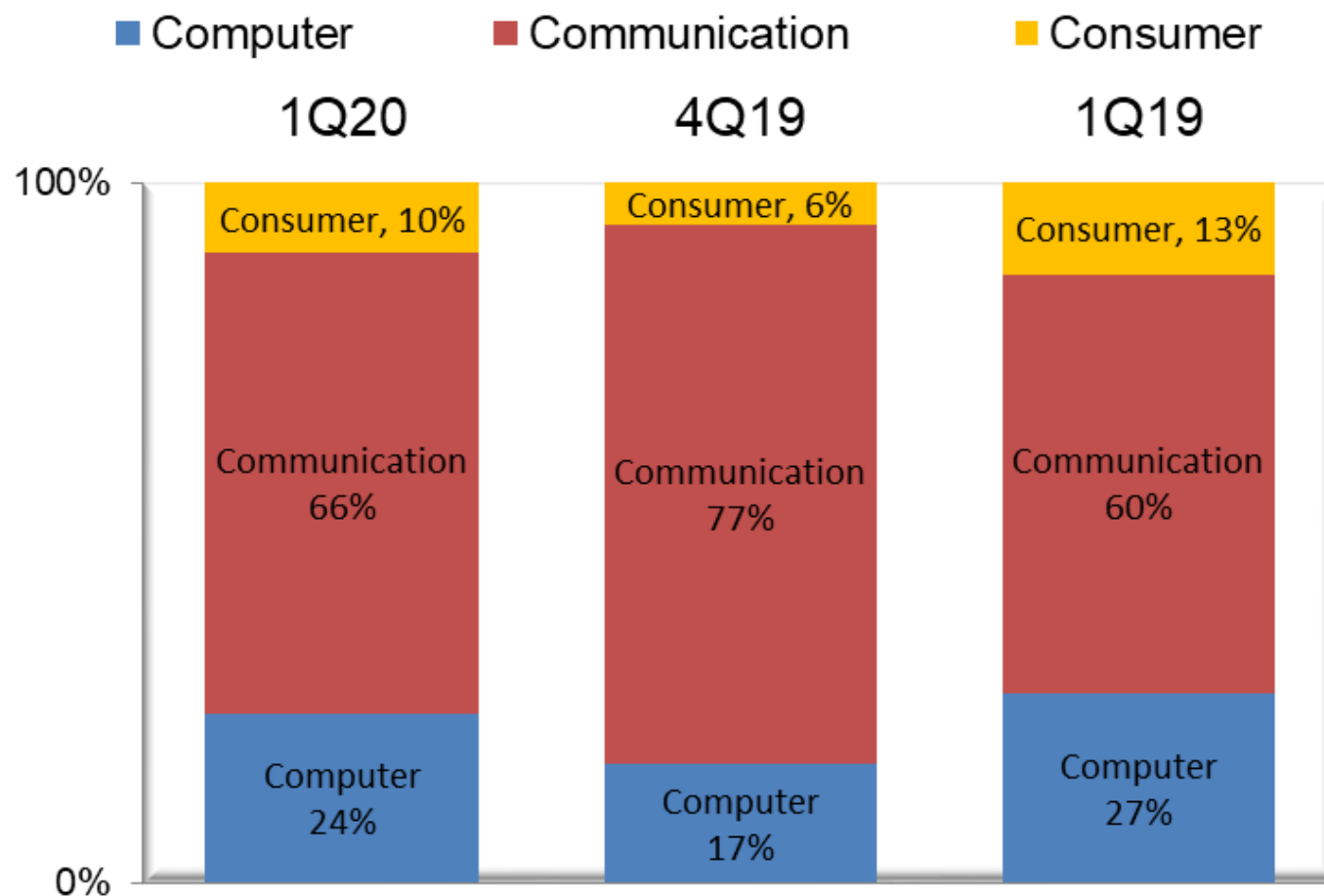
Selected Items from Statement of Comprehensive Income

(In NT\$ million)	1Q20	4Q19	1Q19	1Q20 over 4Q19	1Q20 over 1Q19
Net Revenue	4,603	8,733	4,341	-47.3%	6.0%
Gross Margin	20.5%	31.0%	11.4%	-10.5 ppts	+9.1 ppts
Operating Expense	(552)	(551)	(459)	0.2%	20.3%
Operating Margin	8.5%	24.7%	0.8%	-16.2 ppts	+7.7 ppts
Non-Operating Items	88	(63)	55	-239.7%	60.0%
Net Income	368	1,652	115	-77.7%	220.0%
Net Income Margin	8.0%	18.9%	2.7%	-10.9 ppts	+5.3 ppts
Basic EPS (NT dollar)	1.12	5.19	0.37	-78.4%	202.7%
Diluted EPS (NT dollar)	1.06	4.69	0.34	-77.4%	211.8%
Capital expenditure (*)	360	1,257	210	-71.4%	71.4%

(*) Capital expenditure : Based on accrual basis

Revenue by Application

營收結構



Consolidated Balance Sheet

資產負債表

Selected Items from Balance Sheet

(In NT\$ million)

	1Q20		4Q19		1Q19	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	17,987	53%	16,269	47%	14,742	53%
Current Assets	25,541	75%	25,952	75%	21,445	77%
Net PP&E	7,229	21%	7,323	21%	5,589	20%
Total Assets	33,990	100%	34,454	100%	27,992	100%
Bond Payable	1,792	5%	2,094	6%	2,809	10%
Bank Loan	2,047	6%	1,350	4%	-	0%
Current Liabilities	8,369	25%	8,134	24%	4,674	17%
Total Liabilities	11,405	34%	12,526	36%	8,284	30%
Total Shareholders' Equity	22,585	66%	21,928	64%	19,708	70%

Cash Flows

現金流量表

(In NT\$ million)

	1Q20	4Q19	1Q19
Beginning Balance	6,926	6,590	7,392
Cash from operating activities(*)	1,624	3,259	1,338
Cash from Investing activities(*)	(550)	(866)	(150)
Financial assets changes	325	(2,870)	(4,584)
Interest-bearing Loan & Bond	698	667	3,070
Others	(50)	146	65
Ending Balance	8,973	6,926	7,131

(*) Excluded the change from financial assets



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