



台郡科技2020第二季法人說明會

2Q 2020 Earnings Conference

July 29, 2020



Agenda

- Financial Results : 2Q 2020
財務報告
- Operation Highlight
營運摘要
- Q&A

2Q 2020 Consolidated P/L

綜合損益表

Selected Items from Statement of Comprehensive Income

(In NT\$ million)	2Q20	1Q20	2Q19	2Q20 over 1Q20	2Q20 over 2Q19
Net Revenue	6,559	4,603	4,655	42.5%	40.9%
Gross Margin	20.0%	20.5%	16.3%	-0.5 ppts	+3.7 ppts
Operating Expense	(636)	(552)	(542)	15.4%	17.3%
Operating Margin	10.3%	8.5%	4.6%	+1.8 ppts	+5.7 ppts
Non-Operating Items	8	88	114	-90.9%	-93.0%
Net Income	524	368	240	42.4%	118.2%
Net Income Margin	8.0%	8.0%	5.2%	+0 ppts	+2.8 ppts
Basic EPS (NT dollar)	1.58	1.12	0.77	41.1%	105.2%
Diluted EPS (NT dollar)	1.49	1.06	0.74	40.6%	101.4%
Capital expenditure (*)	444	360	1,064	23.1%	-58.3%

(*) Capital expenditure : Based on accrual basis

2020H1 Consolidated P&L

綜合損益表

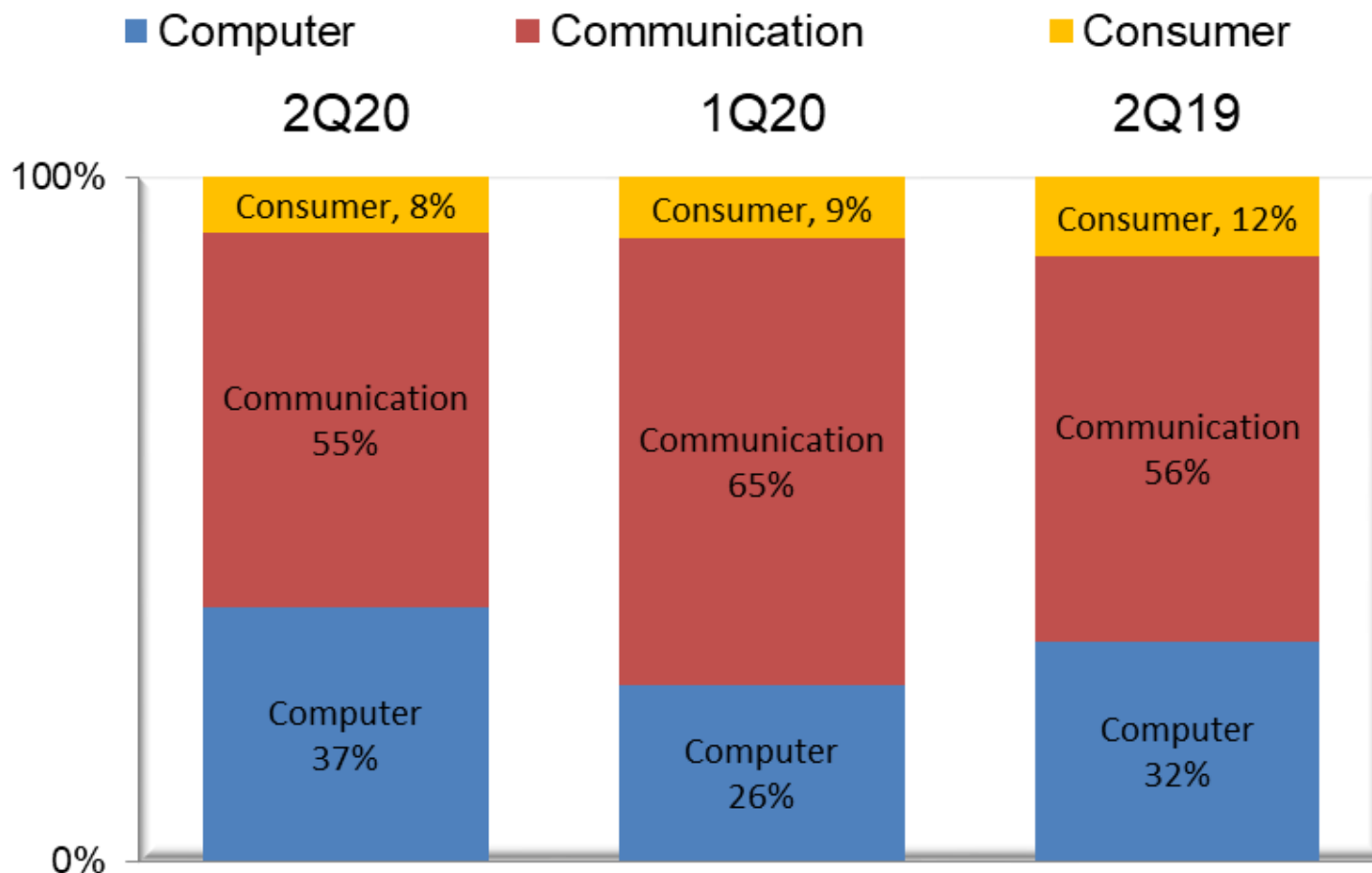
Selected Items from Consolidated Statement of Comprehensive Income

(In NT\$ million)	YT2Q20	YT2Q19	YT2Q20 over YT2Q19
Net Revenue	11,161	8,996	24.1%
Gross Margin	20.2%	13.9%	+6.3 ppts
Operating Expense	(1,188)	(1,001)	18.6%
Operating Margin	9.6%	2.8%	+6.8 ppts
Non-Operating Items	96	169	-43.3%
Net Income	891	355	151.0%
Net Income Margin	8.0%	3.9%	+4.1 ppts
Basic EPS (NT dollar)	2.70	1.13	138.9%
Diluted EPS (NT dollar)	2.55	1.08	136.1%
Capital expenditure (*)	804	1,274	-36.9%

(*) Capital expenditure : Based on accrual basis

Revenue by Application

營收結構



Consolidated Balance Sheet

資產負債表

Selected Items from Balance Sheet

(In NT\$ million)

	2Q20		1Q20		2Q19	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	18,694	52%	17,987	53%	14,567	51%
Current Assets	27,263	76%	25,541	75%	21,540	75%
Net PP&E	7,188	20%	7,229	21%	6,384	22%
Total Assets	35,712	100%	33,990	100%	28,834	100%
Bond Payable	1,566	4%	1,792	5%	2,832	10%
Bank Loan	2,373	7%	2,047	6%	160	1%
Current Liabilities	10,706	30%	8,369	25%	6,678	23%
Total Liabilities	14,131	40%	11,405	34%	10,519	36%
Total Shareholders' Equity	21,581	60%	22,585	66%	18,315	64%

Cash Flows

現金流量表

(In NT\$ million)

	2Q20	1Q20	2Q19
Beginning Balance	8,973	6,926	7,131
Cash from operating activities(*)	1,087	1,624	505
Cash from Investing activities(*)	(631)	(550)	(845)
Financial assets changes	(2,444)	325	(133)
Interest-bearing Loan & Bond	325	698	160
Others	(55)	(50)	19
Ending Balance	7,255	8,973	6,837

(*) Excluded the change from financial assets



<http://www.flexium.com.tw>
ir@flexium.com.tw