



台郡科技2020第三季法人說明會

3Q 2020 Earnings Conference

October 29, 2020



Agenda

- Financial Results : 3Q 2020
財務報告
- Operation Highlight
營運摘要
- Q&A

3Q 2020 Consolidated P/L

綜合損益表

Selected Items from Statement of Comprehensive Income

(In NT\$ million)	3Q20	2Q20	3Q19	3Q20 over 2Q20	3Q20 over 3Q19
Net Revenue	8,047	6,559	8,304	22.7%	-3.1%
Gross Margin	18.8%	20.0%	23.9%	-1.2 ppts	-5.1 ppts
Operating Expense	(785)	(636)	(596)	23.4%	31.8%
Operating Margin	9.1%	10.3%	16.7%	-1.2 ppts	-7.6 ppts
Non-Operating Items	22	8	98	175.7%	-77.6%
Net Income	576	524	1,146	10.1%	-49.7%
Net Income Margin	7.2%	8.0%	13.8%	-0.8 ppts	-6.6 ppts
Basic EPS (NT dollar)	1.68	1.58	3.65	6.3%	-54.0%
Diluted EPS (NT dollar)	1.62	1.49	3.28	8.7%	-50.6%
Capital expenditure (*)	1,022	444	661	130.2%	54.5%

(*) Capital expenditure : Based on accrual basis

YT3Q 2020 Consolidated P&L

綜合損益表

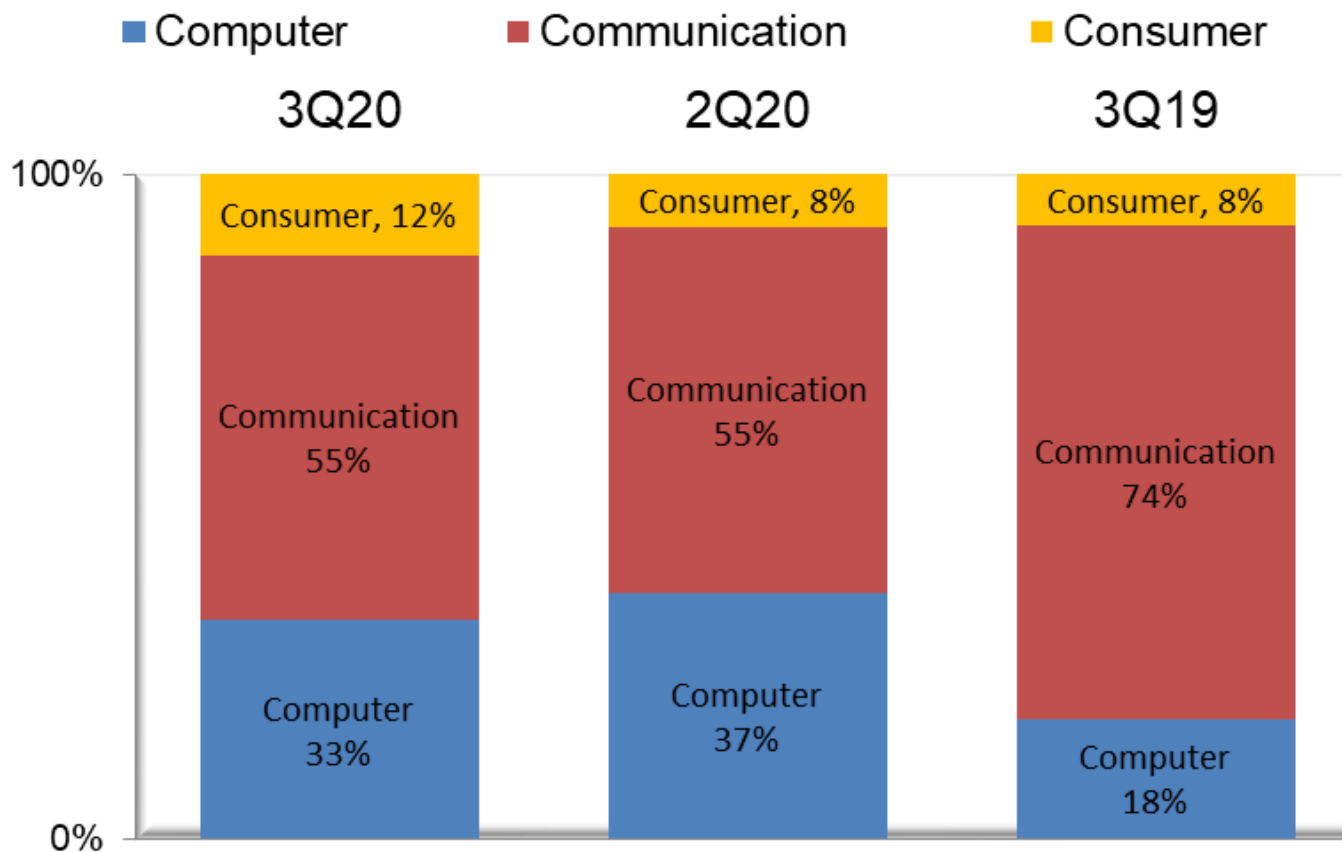
Selected Items from Consolidated Statement of Comprehensive Income

(In NT\$ million)	YT3Q20	YT3Q19	YT3Q20 over YT3Q19
Net Revenue	19,208	17,300	11.0%
Gross Margin	19.6%	18.7%	+0.9 pts
Operating Expense	(1,973)	(1,597)	23.5%
Operating Margin	9.4%	9.5%	-0.1 pts
Non-Operating Items	118	267	-55.9%
Net Income	1,468	1,501	-2.2%
Net Income Margin	7.6%	8.7%	-1.1 pts
Basic EPS (NT dollar)	4.38	4.79	-8.6%
Diluted EPS (NT dollar)	4.16	4.37	-4.8%
Capital expenditure (*)	1,826	1,935	-5.7%

(*) Capital expenditure : Based on accrual basis

Revenue by Application

營收結構



Consolidated Balance Sheet

資產負債表

Selected Items from Balance Sheet

(In NT\$ million)

	3Q20		2Q20		3Q19	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	17,737	46%	18,694	52%	13,103	41%
Current Assets	28,994	76%	27,263	76%	24,139	76%
Net PP&E	8,121	21%	7,188	20%	6,763	21%
Total Assets	38,222	100%	35,712	100%	31,695	100%
Bond Payable	331	1%	1,566	4%	2,856	9%
Bank Loan	2,728	7%	2,373	7%	683	2%
Current Liabilities	10,792	28%	10,706	30%	7,958	25%
Total Liabilities	14,607	38%	14,131	40%	12,391	39%
Total Shareholders' Equity	23,615	62%	21,581	60%	19,304	61%

Cash Flows

現金流量表

(In NT\$ million)

	3Q20	2Q20	3Q19
Beginning Balance	7,255	8,973	6,837
Cash from operating activities(*)	1,423	1,087	217
Cash from Investing activities(*)	(1,116)	(631)	(531)
Financial assets changes	178	(2,444)	1,197
Interest-bearing Loan & Bond	356	325	523
Dividend	(1,682)	-	(1,566)
Others	35	(55)	(87)
Ending Balance	6,449	7,255	6,590

(*) Excluded the change from financial assets



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