



台郡科技2020第四季法人說明會

4Q 2020 Earnings Conference

February 17, 2021



Agenda

- Financial Results : 4Q 2020
財務報告
- Operation Highlight
營運摘要
- Q&A

4Q 2020 Consolidated P/L

綜合損益表

Selected Items from Consolidated Statement of Comprehensive Income

(In NT\$ million)	4Q20	3Q20	4Q19	4Q20 over 3Q20	4Q20 over 4Q19
Net Revenue	10,690	8,047	8,733	32.8%	22.4%
Gross Margin	22.1%	18.8%	31.0%	3.3 ppts	-8.9 ppts
Operating Expense	(722)	(785)	(551)	-8.1%	31.0%
Operating Margin	15.3%	9.1%	24.7%	6.2 ppts	-9.4 ppts
Non-Operating Items	240	22	(63)	988.5%	-483.0%
Net Income	1,466	576	1,652	154.4%	-11.3%
Net Income Margin	13.7%	7.2%	18.9%	6.5 ppts	-5.2 ppts
Basic EPS (NT dollar)	4.12	1.68	5.19	145.2%	-20.6%
Diluted EPS (NT dollar)	4.07	1.62	4.69	151.2%	-13.2%
Capital expenditure (*)	1,970	1,022	1,257	92.8%	56.7%

(*) Capital expenditure : Based on accrual basis

2020 Consolidated P&L

綜合損益表

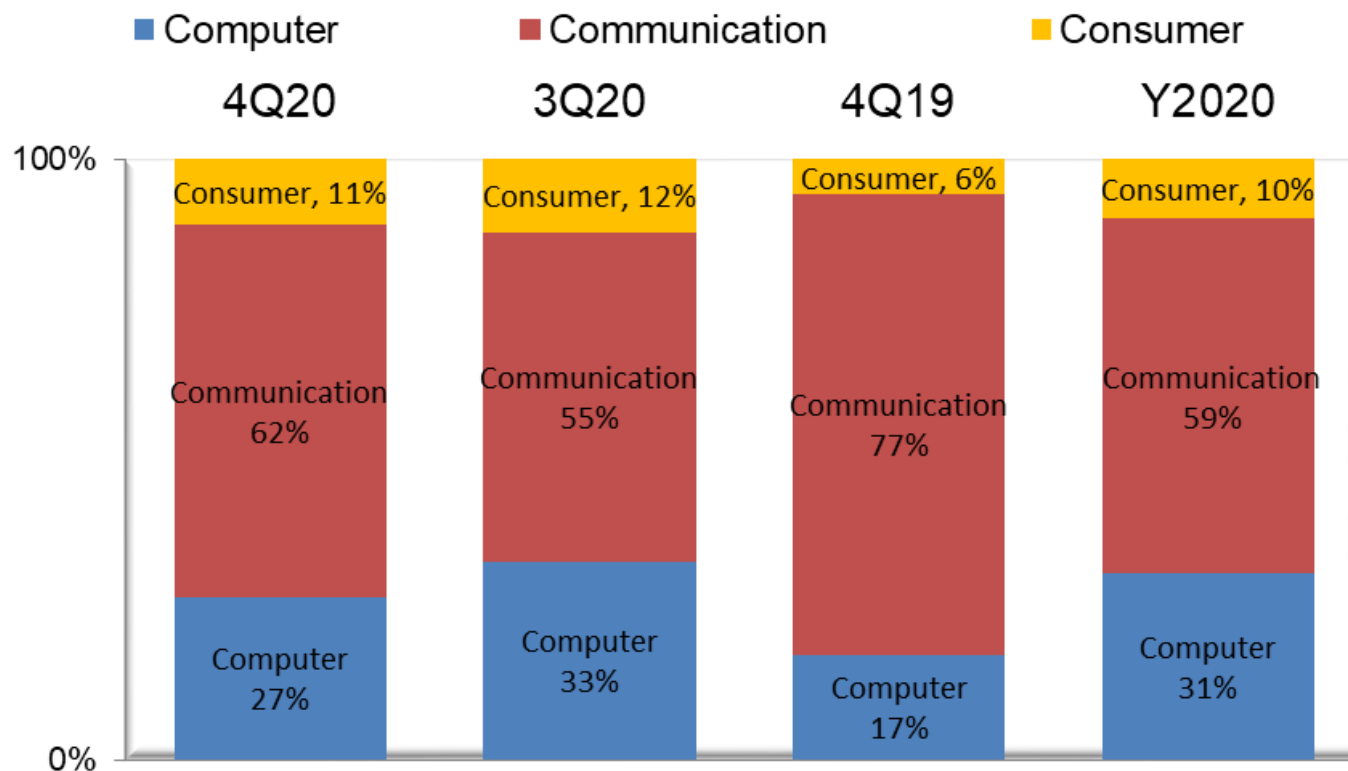
Selected Items from Consolidated Statement of Comprehensive Income

(In NT\$ million)	Y2020	Y2019	Y2020 over Y2019
Net Revenue	29,898	26,033	14.8%
Gross Margin	20.5%	22.8%	-2.3 pts
Operating Expense	(2,695)	(2,148)	25.5%
Operating Margin	11.5%	14.6%	-3.1 pts
Non-Operating Items	358	205	74.7%
Net Income	2,934	3,153	-7.0%
Net Income Margin	9.8%	12.1%	-2.3 pts
Basic EPS (NT dollar)	8.63	10.02	-13.9%
Diluted EPS (NT dollar)	8.22	9.08	-9.5%
Capital expenditure (*)	3,795	3,192	18.9%

(*) Capital expenditure : Based on accrual basis

Revenue by Application

營收結構



Consolidated Balance Sheet

資產負債表

Selected Items from Balance Sheet

(In NT\$ million)

	4Q20		3Q20		4Q19	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	19,785	46%	17,737	46%	16,269	47%
Current Assets	31,947	75%	28,994	76%	25,952	75%
Net PP&E	8,486	20%	8,121	21%	7,323	21%
Total Assets	42,767	100%	38,222	100%	34,454	100%
Bond Payable	15	0%	331	1%	2,094	6%
Bank Loan	2,955	7%	2,728	7%	1,350	4%
Current Liabilities	13,022	30%	10,792	28%	8,134	24%
Total Liabilities	17,210	40%	14,607	38%	12,526	36%
Total Shareholders' Equity	25,557	60%	23,615	62%	21,928	64%

Cash Flows

現金流量表

Selected Items from Consolidated Cash Flow Statement

(In NT\$ million)	4Q20	3Q20	4Q19
Beginning Balance	6,449	7,255	6,590
Cash from operating activities(*)	2,313	1,423	3,259
Cash from Investing activities(*)	(485)	(1,116)	(866)
Financial assets changes	654	178	(2,870)
Interest-bearing Loan & Bond	227	356	667
Dividend	-	(1,682)	-
Others	(35)	35	146
Ending Balance	9,123	6,449	6,926

(*) Excluded the change from financial assets



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