



台郡科技2021第一季法人說明會

1Q 2021 Earnings Conference

April 28, 2021



Agenda

- Financial Results : 1Q 2021
財務報告
- Operation Highlight
營運摘要
- Q&A

1Q 2021 Consolidated P/L

綜合損益表

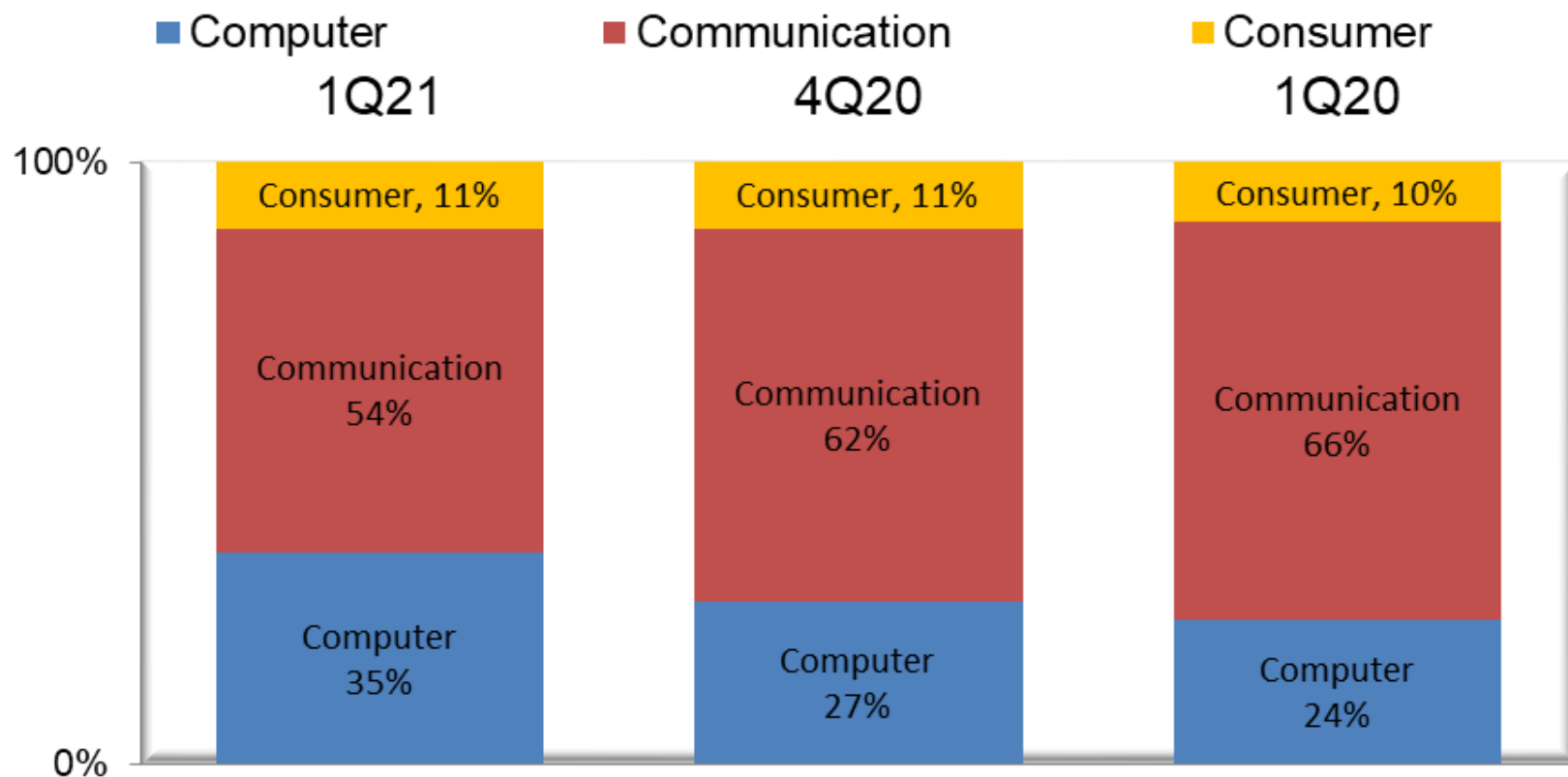
Selected Items from Statement of Comprehensive Income

(In NT\$ million)	1Q21	4Q20	1Q20	1Q21 over 4Q20	1Q21 over 1Q20
Net Revenue	7,130	10,690	4,603	-33.3%	54.9%
Gross Margin	17.3%	22.1%	20.5%	-4.8 ppts	-3.2 ppts
Operating Expense	(748)	(722)	(552)	3.6%	35.6%
Operating Margin	6.9%	15.3%	8.5%	-8.4 ppts	-1.6 ppts
Non-Operating Items	125	240	88	-47.8%	42.5%
Net Income	517	1,466	368	-64.8%	40.6%
Net Income Margin	7.2%	13.7%	8.0%	-6.5 ppts	-0.8 ppts
Basic EPS (NT dollar)	1.45	4.12	1.12	-64.8%	29.5%
Diluted EPS (NT dollar)	1.38	4.07	1.06	-66.1%	30.2%
Capital expenditure (*)	2,620	1,970	360	33.0%	627.3%

(*) Capital expenditure : Based on accrual basis

Revenue by Application

營收結構



Consolidated Balance Sheet

資產負債表

Selected Items from Balance Sheet

(In NT\$ million)

	1Q21		4Q20		1Q20	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	22,002	49%	19,785	46%	17,987	53%
Current Assets	32,031	71%	31,947	75%	25,541	75%
Net PP&E	9,487	21%	8,486	20%	7,229	21%
Total Assets	45,099	100%	42,767	100%	33,990	100%
Bond Payable	3,301	7%	15	0%	1,792	5%
Bank Loan	3,684	8%	2,955	7%	2,047	6%
Current Liabilities	12,517	28%	13,022	30%	8,369	25%
Total Liabilities	20,709	46%	17,210	40%	11,405	34%
Total Shareholders' Equity	24,390	54%	25,557	60%	22,585	66%

Cash Flows

現金流量表

(In NT\$ million)

	1Q21	4Q20	1Q20
Beginning Balance	9,123	6,449	6,926
Cash from operating activities(*)	656	2,313	1,624
Cash from Investing activities(*)	(2,630)	(485)	(550)
Financial assets changes	(682)	654	325
Interest-bearing Loan & Bond	4,140	227	698
Others	58	(35)	(50)
Ending Balance	10,665	9,123	8,973

(*) Excluded the change from financial assets



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