



台郡科技2021第二季法人說明會

2Q 2021 Earnings Conference

July 29, 2021



Agenda

- Financial Results : 2Q 2021
財務報告
- Operation Highlight
營運摘要
- Q&A

2Q 2021 Consolidated P/L

綜合損益表

Selected Items from Statement of Comprehensive Income

(In NT\$ million)	2Q21	1Q21	2Q20	2Q21 over 1Q21	2Q21 over 2Q20
Net Revenue	7,052	7,130	6,559	-1.1%	7.5%
Gross Margin	14.3%	17.3%	20.0%	-3.0 ppts	-5.7 ppts
Operating Expense	(788)	(748)	(636)	5.4%	23.9%
Operating Margin	3.1%	6.9%	10.3%	-3.8 ppts	-7.2 ppts
Non-Operating Items	(13)	125	8	-110.5%	-264.3%
Net Income	118	517	524	-77.2%	-77.5%
Net Income Margin	1.7%	7.2%	8.0%	-5.5 ppts	-6.3 ppts
Basic EPS (NT dollar)	0.33	1.45	1.58	-77.2%	-79.1%
Diluted EPS (NT dollar)	0.31	1.38	1.49	-77.5%	-79.2%
Capital expenditure (*)	1,530	2,620	444	-41.6%	244.9%

(*) Capital expenditure : Based on accrual basis

2021H1 Consolidated P&L

綜合損益表

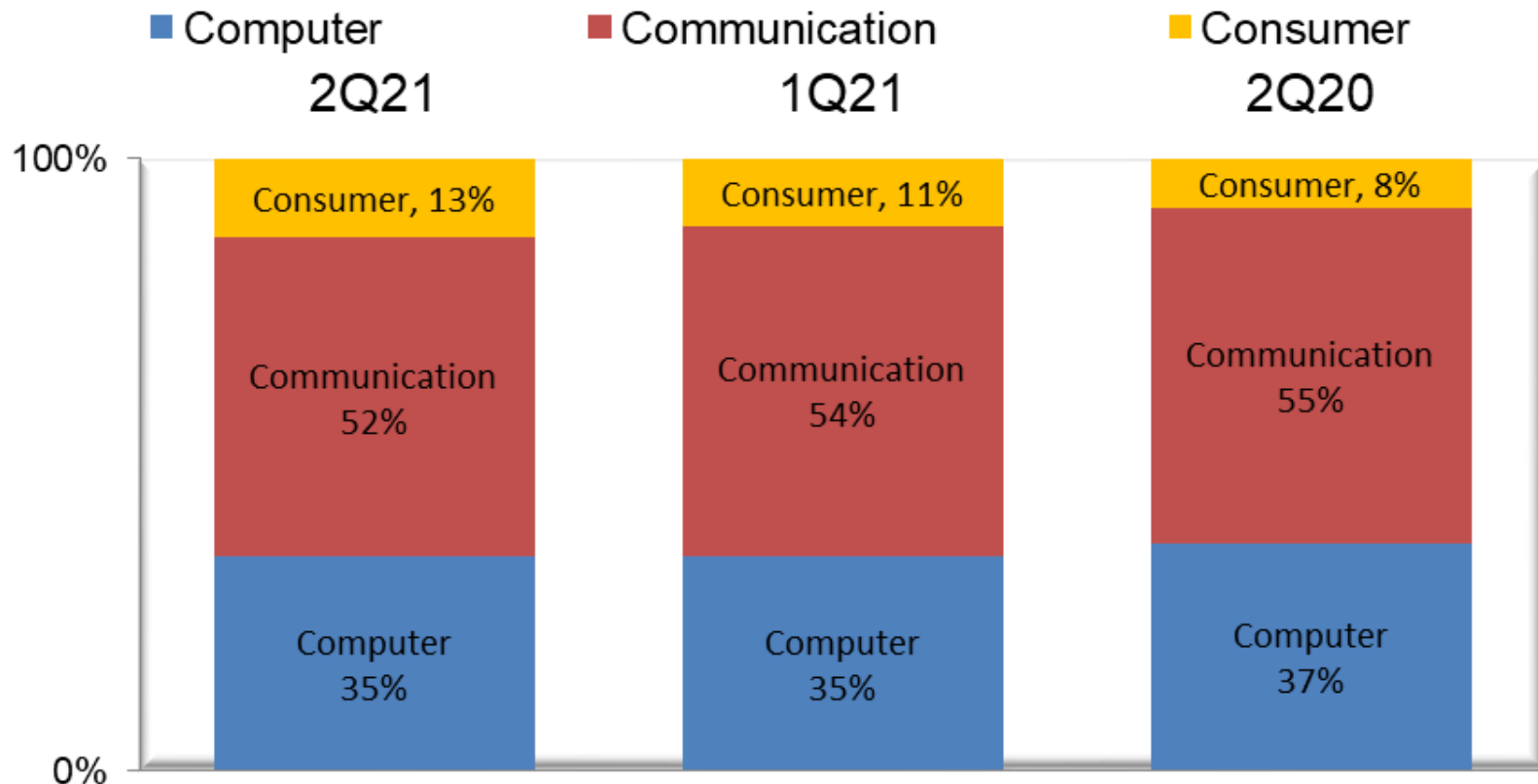
Selected Items from Consolidated Statement of Comprehensive Income

(In NT\$ million)	YT2Q21	YT2Q20	YT2Q21 over YT2Q20
Net Revenue	14,182	11,161	27.1%
Gross Margin	15.8%	20.2%	-4.4 ppts
Operating Expense	(1,536)	(1,188)	29.3%
Operating Margin	5.0%	9.6%	-4.6 ppts
Non-Operating Items	112	96	16.9%
Net Income	634	891	-28.8%
Net Income Margin	4.5%	8.0%	-3.5 ppts
Basic EPS (NT dollar)	1.79	2.70	-33.7%
Diluted EPS (NT dollar)	1.69	2.55	-33.7%
Capital expenditure (*)	4,151	804	416.2%

(*) Capital expenditure : Based on accrual basis

Revenue by Application

營收結構



Consolidated Balance Sheet

資產負債表

Selected Items from Balance Sheet

(In NT\$ million)

	2Q21		1Q21		2Q20	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	18,591	43%	22,002	49%	18,694	52%
Current Assets	29,376	68%	32,031	71%	27,263	76%
Net PP&E	11,460	26%	9,487	21%	7,188	20%
Total Assets	43,485	100%	45,099	100%	35,712	100%
Bond Payable	3,306	8%	3,301	7%	1,566	4%
Bank Loan	3,900	9%	3,684	8%	2,373	7%
Current Liabilities	11,760	27%	12,517	28%	10,706	30%
Total Liabilities	20,150	46%	20,709	46%	14,131	40%
Total Shareholders' Equity	23,335	54%	24,390	54%	21,581	60%

Cash Flows

現金流量表

(In NT\$ million)

	2Q21	1Q21	2Q20
Beginning Balance	10,665	9,123	8,973
Cash from operating activities(*)	(328)	656	1,087
Cash from Investing activities(*)	(2,099)	(2,630)	(631)
Financial assets changes	(339)	(682)	(2,444)
Interest-bearing Loan & Bond	216	4,140	325
Treasury stock buy back	(1,132)	-	-
Others	(29)	58	(55)
Ending Balance	6,954	10,665	7,255

(*) Excluded the change from financial assets



<http://www.flexium.com.tw>
ir@flexium.com.tw