



台郡科技2021第三季法人說明會

3Q 2021 Earnings Conference

October 27, 2021



Agenda

- Financial Results : 3Q 2021
財務報告
- Operation Highlight
營運摘要
- Q&A

3Q 2021 Consolidated P/L

綜合損益表

Selected Items from Statement of Comprehensive Income

(In NT\$ million)	3Q21	2Q21	3Q20	3Q21 over 2Q21	3Q21 over 3Q20
Net Revenue	9,099	7,052	8,047	29.0%	13.1%
Gross Margin	18.1%	14.3%	18.8%	+3.8 pts	-0.7 pts
Operating Expense	(713)	(788)	(785)	-9.5%	-9.2%
Operating Margin	10.3%	3.1%	9.1%	7.2 pts	+1.2 pts
Non-Operating Items	260	(13)	22	-2079.5%	1079.8%
Net Income	936	118	576	695.7%	62.4%
Net Income Margin	10.3%	1.7%	7.2%	+8.6 pts	+3.1 pts
Basic EPS (NT dollar)	2.69	0.33	1.68	715.2%	60.1%
Diluted EPS (NT dollar)	2.51	0.31	1.62	709.7%	54.9%
Capital expenditure (*)	1,198	1,530	1,022	-21.7%	17.3%

(*) Capital expenditure : Based on accrual basis

YT3Q 2021 Consolidated P&L

綜合損益表

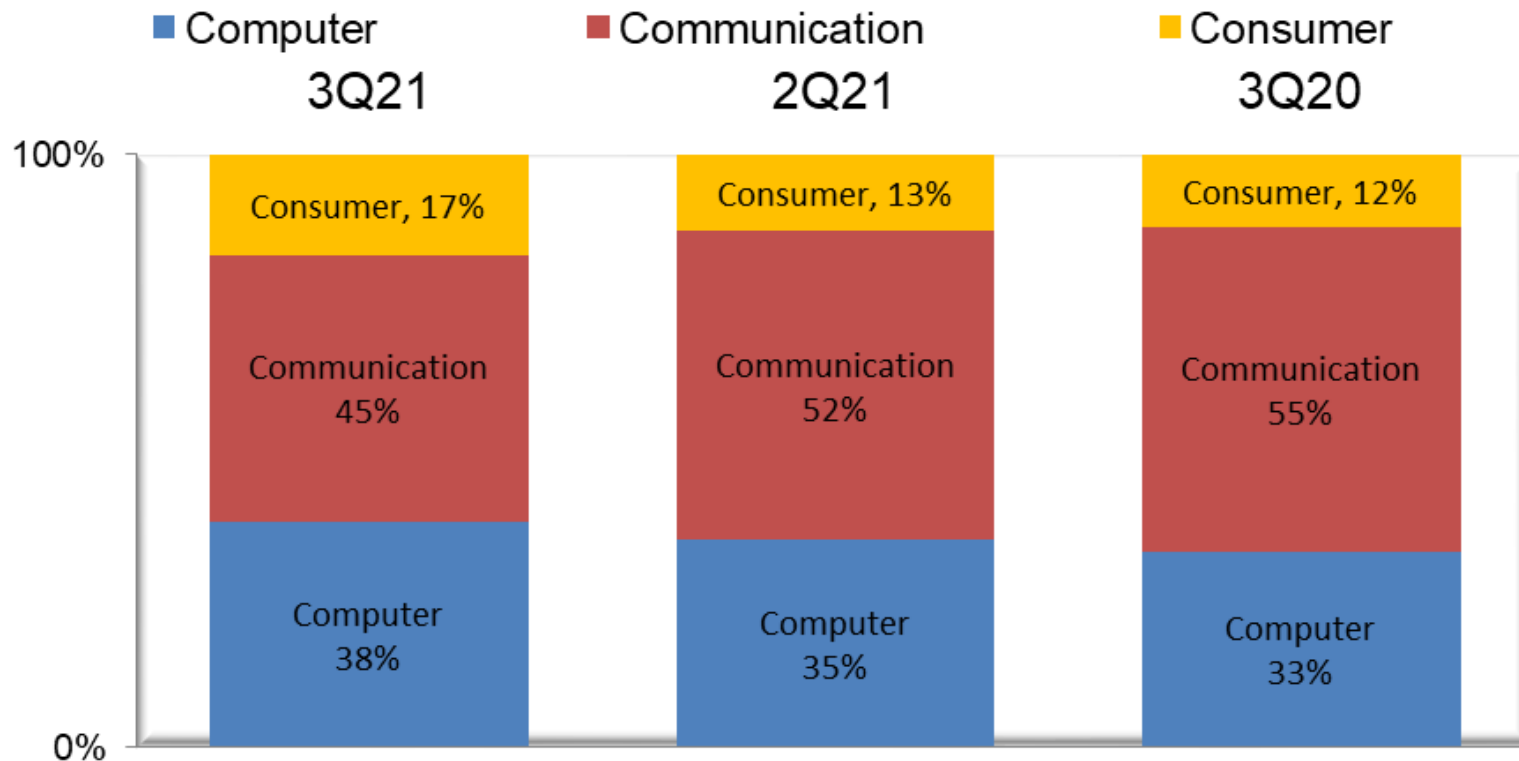
Selected Items from Consolidated Statement of Comprehensive Income

(In NT\$ million)	YT3Q21	YT3Q20	YT3Q21 over YT3Q20
Net Revenue	23,281	19,208	21.2%
Gross Margin	16.7%	19.6%	-2.9 ppts
Operating Expense	(2,249)	(1,973)	14.0%
Operating Margin	7.1%	9.4%	-2.3 ppts
Non-Operating Items	372	118	215.6%
Net Income	1,570	1,468	7.0%
Net Income Margin	6.7%	7.6%	-0.9 ppts
Basic EPS (NT dollar)	4.45	4.38	1.6%
Diluted EPS (NT dollar)	4.17	4.16	0.2%
Capital expenditure (*)	5,349	1,826	193.0%

(*) Capital expenditure : Based on accrual basis

Revenue by Application

營收結構



Consolidated Balance Sheet

資產負債表

Selected Items from Balance Sheet

(In NT\$ million)

	3Q21		2Q21		3Q20	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	17,037	37%	18,591	43%	17,737	46%
Current Assets	30,610	67%	29,376	68%	28,994	76%
Net PP&E	12,124	27%	11,460	26%	8,121	21%
Total Assets	45,523	100%	43,485	100%	38,222	100%
Bond Payable	3,311	7%	3,306	8%	331	1%
Bank Loan	3,900	9%	3,900	9%	2,728	7%
Current Liabilities	12,968	28%	11,760	27%	10,792	28%
Total Liabilities	21,254	47%	20,150	46%	14,607	38%
Total Shareholders' Equity	24,269	53%	23,335	54%	23,615	62%

Cash Flows

現金流量表

(In NT\$ million)

	3Q21	2Q21	3Q20
Beginning Balance	6,954	10,665	7,255
Cash from operating activities(*)	1,438	(345)	1,423
Cash from Investing activities(*)	(1,186)	(2,099)	(1,116)
Financial assets changes	1,120	(339)	178
Interest-bearing Loan & Bond	-	216	356
Dividend	(1,787)	-	(1,682)
Treasury stock buy back	-	(1,132)	-
Others	(13)	(12)	35
Ending Balance	6,526	6,954	6,449

(*) Excluded the change from financial assets



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