



台郡科技2021第四季法人說明會

4Q 2021 Earnings Conference

February 9, 2022



Agenda

- Financial Results : 4Q 2021
財務報告
- Operation Highlight
營運摘要
- Q&A

4Q 2021 Consolidated P/L

綜合損益表

Selected Items from Statement of Comprehensive Income

(In NT\$ million)	4Q21	3Q21	4Q20	4Q21 over 3Q21	4Q21 over 4Q20
Net Revenue	12,287	9,099	10,690	35.0%	14.9%
Gross Margin	19.8%	18.1%	22.1%	+1.7 pts	-2.3 pts
Operating Expense	(808)	(713)	(722)	13.3%	11.9%
Operating Margin	13.2%	10.3%	15.3%	+2.9 pts	-2.1 pts
Non-Operating Items	169	260	240	-35.0%	-29.5%
Net Income	1,309	936	1,466	39.9%	-10.7%
Net Income Margin	10.7%	10.3%	13.7%	+0.4 pts	-3.0 pts
Basic EPS (NT dollar)	3.76	2.69	4.12	39.8%	-8.7%
Diluted EPS (NT dollar)	3.50	2.51	4.07	39.4%	-14.0%
Capital expenditure (*)	1,253	1,198	1,970	4.6%	-36.4%

(*) Capital expenditure : Based on accrual basis

2021 Consolidated P&L

綜合損益表

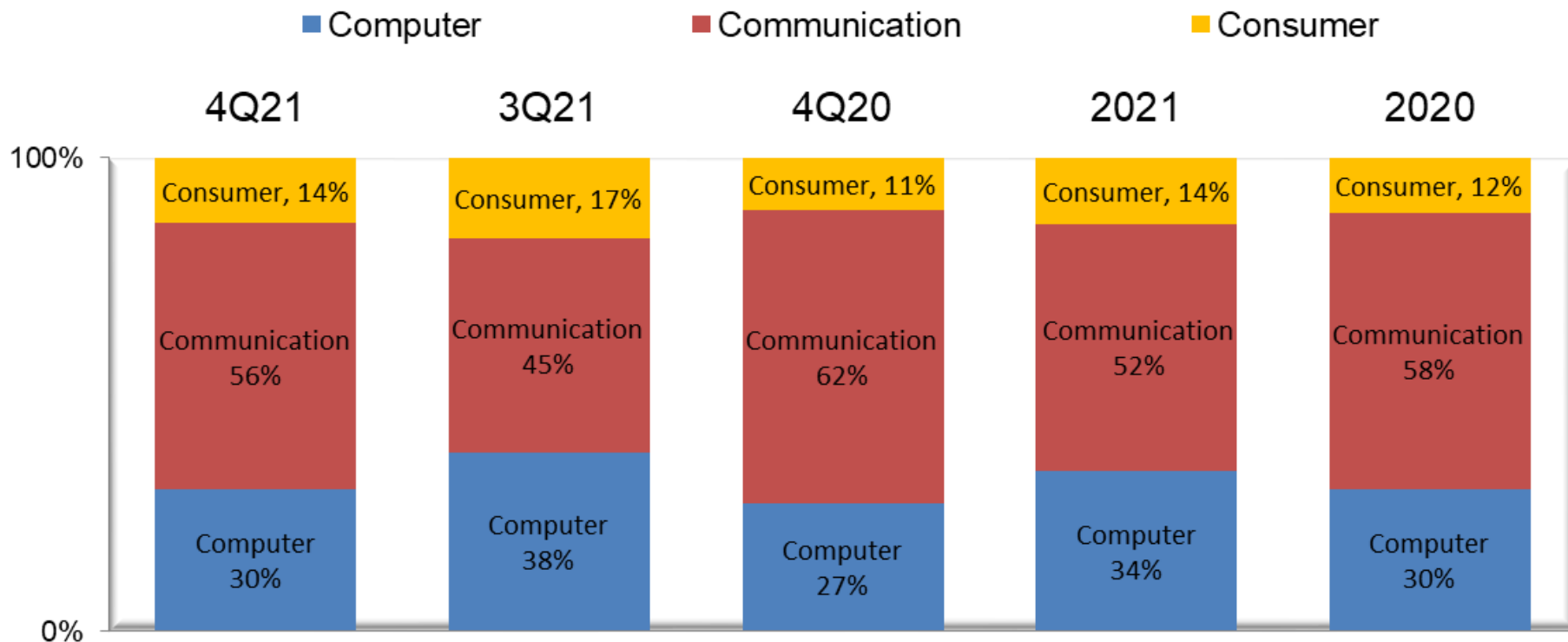
Selected Items from Consolidated Statement of Comprehensive Income

	Y2021	Y2020	Y2021 over Y2020
(In NT\$ million)			
Net Revenue	35,569	29,898	19.0%
Gross Margin	17.8%	20.5%	-2.7 ppts
Operating Expense	(3,057)	(2,695)	13.4%
Operating Margin	9.2%	11.5%	-2.3 ppts
Non-Operating Items	541	358	51.3%
Net Income	2,880	2,934	-1.9%
Net Income Margin	8.1%	9.8%	-1.7 ppts
Basic EPS (NT dollar)	8.19	8.63	-5.1%
Diluted EPS (NT dollar)	7.64	8.22	-7.1%
Capital expenditure (*)	6,602	3,795	73.9%

(*) Capital expenditure : Based on accrual basis

Revenue by Application

營收結構



Consolidated Balance Sheet

資產負債表

Selected Items from Balance Sheet

(In NT\$ million)

	4Q21		3Q21		4Q20	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	18,168	38%	17,037	37%	19,785	46%
Current Assets	32,668	68%	30,610	67%	31,947	75%
Net PP&E	14,639	30%	12,124	27%	8,486	20%
Total Assets	48,315	100%	45,523	100%	42,767	100%
Bond Payable	3,316	7%	3,311	7%	15	0%
Bank Loan	3,900	8%	3,900	9%	2,955	7%
Current Liabilities	14,324	30%	12,968	28%	13,022	30%
Total Liabilities	22,631	47%	21,254	47%	17,210	40%
Total Shareholders' Equity	25,684	53%	24,269	53%	25,557	60%

Cash Flows

現金流量表

(In NT\$ million)

	4Q21	3Q21	4Q20	Y2021
Beginning Balance	6,526	6,954	6,449	9,123
Cash from operating activities(*)	1,769	1,438	2,313	3,520
Cash from Investing activities(*)	(648)	(1,186)	(485)	(6,563)
Financial assets changes	273	1,120	654	372
Interest-bearing Loan & Bond	-	-	227	4,356
Dividend	-	(1,787)	-	(1,787)
Treasury stock buy back	-	-	-	(1,132)
Others	(24)	(13)	(35)	7
Ending Balance	7,896	6,526	9,123	7,896

(*) Excluded the change from financial assets



<http://www.flexium.com.tw>
ir@flexium.com.tw