



台郡科技2022第一季法人說明會

1Q 2022 Earnings Conference

April 26, 2022



Agenda

- Financial Results : 1Q 2022
財務報告
- Operation Highlight
營運摘要
- Q&A

1Q 2022 Consolidated P/L

綜合損益表

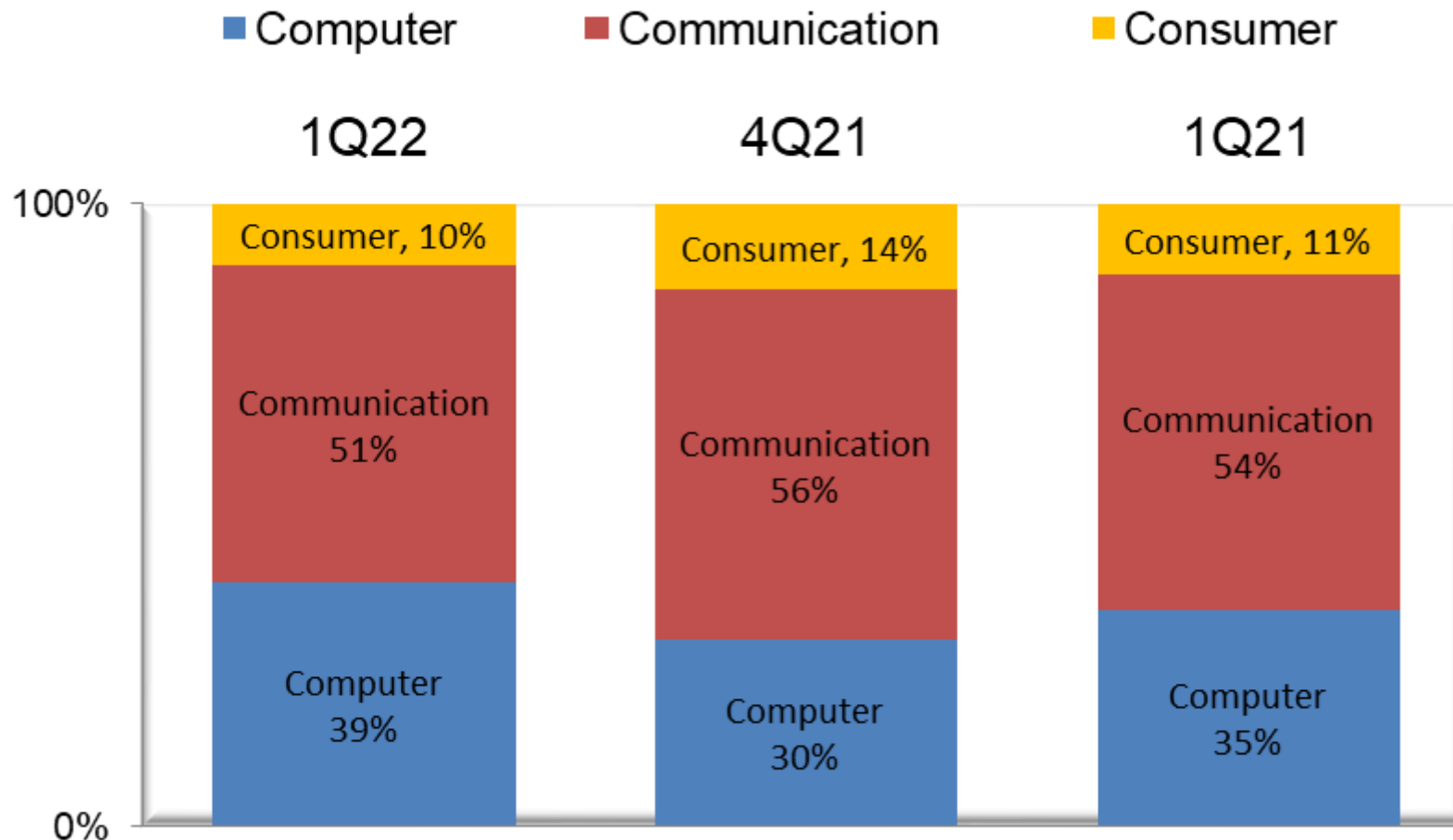
Selected Items from Statement of Comprehensive Income

(In NT\$ million)	1Q22	4Q21	1Q21	1Q22 over 4Q21	1Q22 over 1Q21
Net Revenue	9,493	12,287	7,130	-22.7%	33.1%
Gross Margin	15.9%	19.8%	17.3%	-3.9 ppts	-1.4 ppts
Operating Expense	(752)	(808)	(748)	-6.9%	0.6%
Operating Margin	8.0%	13.2%	6.9%	-5.2 ppts	+1.1 ppts
Non-Operating Items	237	169	125	40.0%	89.2%
Net Income	783	1,309	517	-40.2%	51.5%
Net Income Margin	8.2%	10.7%	7.2%	-2.5 ppts	+1.0 ppts
Basic EPS (NT dollar)	2.29	3.76	1.45	-39.1%	57.9%
Diluted EPS (NT dollar)	2.17	3.50	1.38	-38.0%	57.2%
Capital expenditure (*)	672	1,253	2,620	-46.4%	-74.4%

(*) Capital expenditure : Based on accrual basis

Revenue by Application

營收結構



Consolidated Balance Sheet

資產負債表

Selected Items from Balance Sheet

(In NT\$ million)

	1Q22		4Q21		1Q21	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	18,572	39%	18,168	38%	22,002	49%
Current Assets	31,378	66%	32,668	68%	32,031	71%
Net PP&E	14,913	32%	14,639	30%	9,487	21%
Total Assets	47,296	100%	48,315	100%	45,099	100%
Bond Payable	3,321	7%	3,316	7%	3,301	7%
Bank Loan	3,900	8%	3,900	8%	3,684	8%
Current Liabilities	19,118	40%	14,324	30%	12,517	28%
Total Liabilities	23,932	51%	22,631	47%	20,709	46%
Total Shareholders' Equity	23,364	49%	25,684	53%	24,390	54%

Cash Flows

現金流量表

(In NT\$ million)

	1Q22	4Q21	1Q21
Beginning Balance	7,896	6,526	9,123
Cash from operating activities(*)	2,706	1,769	656
Cash from Investing activities(*)	(580)	(648)	(2,630)
Financial assets changes	(71)	273	(682)
Interest-bearing Loan & Bond	-	-	4,140
Treasury stock buy back	(1,887)	-	-
Others	(18)	(24)	58
Ending Balance	8,046	7,896	10,665

(*) Excluded the change from financial assets



<https://www.flexium.com.tw>
ir@flexium.com.tw