



台郡科技2022第二季法人說明會

2Q 2022 Earnings Conference

July 28, 2022



Agenda

- Financial Results : 2Q 2022
財務報告
- Operation Highlight
營運摘要
- Q&A

2Q 2022 Consolidated P/L

綜合損益表

Selected Items from Statement of Comprehensive Income

(In NT\$ million)	2Q22	1Q22	2Q21	2Q22 over 1Q22	2Q22 over 2Q21
Net Revenue	7,311	9,493	7,052	-23.0%	3.7%
Gross Margin	11.1%	15.9%	14.3%	-4.8 ppts	-3.2 ppts
Operating Expense	(742)	(752)	(788)	-1.3%	-5.8%
Operating Margin	0.9%	8.0%	3.1%	-7.1 ppts	-2.2 ppts
Non-Operating Items	230	237	(13)	-2.7%	-1853.8%
Net Income	288	783	118	-63.2%	145.2%
Net Income Margin	3.9%	8.2%	1.7%	-4.3 ppts	+2.2 ppts
Basic EPS (NT dollar)	0.90	2.29	0.33	-60.7%	172.7%
Diluted EPS (NT dollar)	0.90	2.17	0.31	-58.5%	190.3%
Capital expenditure (*)	550	672	1,530	-18.1%	-64.1%

(*) Capital expenditure : Based on accrual basis

2022 H1 Consolidated P/L

綜合損益表

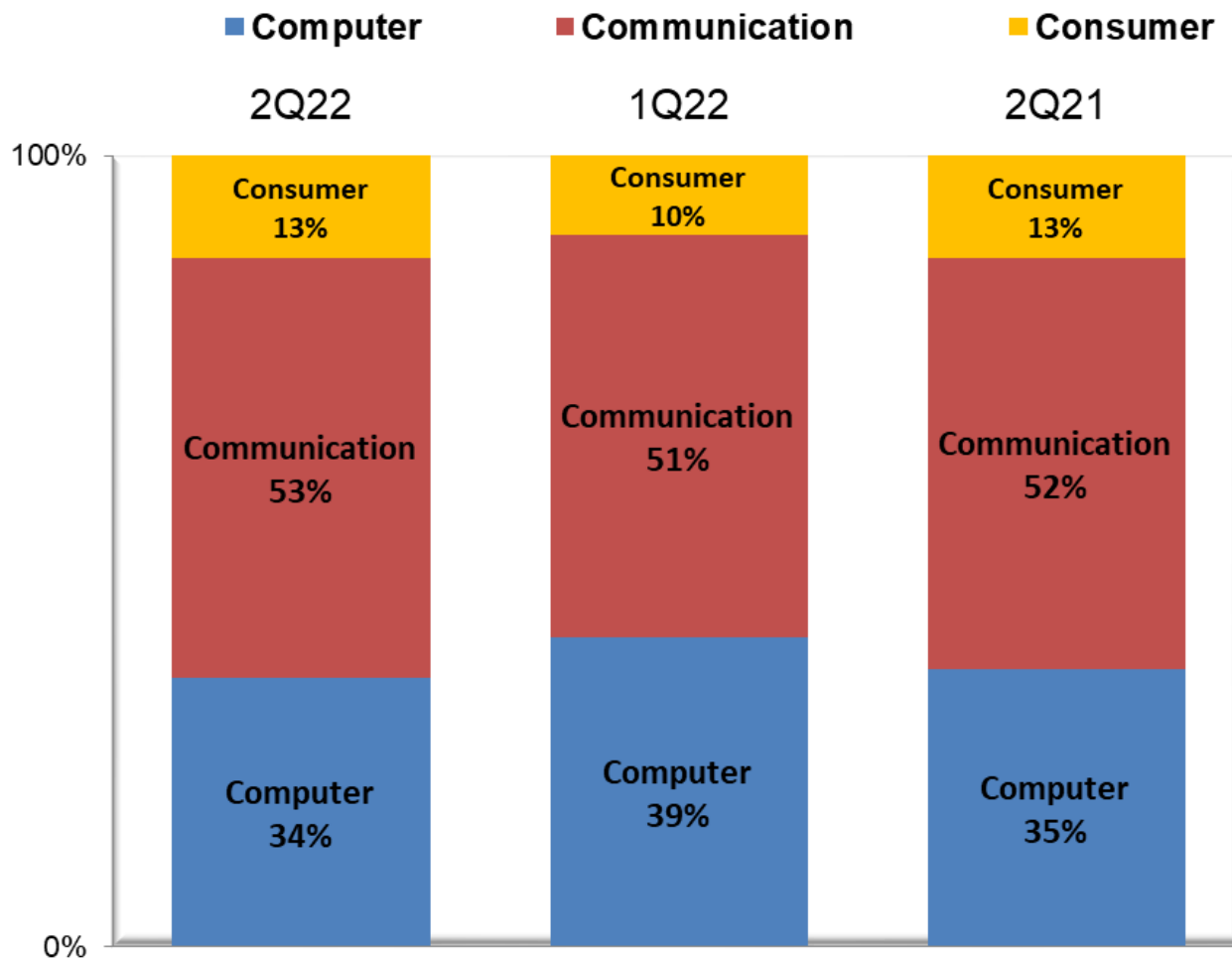
Selected Items from Statement of Comprehensive Income

	YT2Q2022	YT2Q2021	YT2Q2022 over YT2Q2021
(In NT\$ million)			
Net Revenue	16,804	14,182	18.5%
Gross Margin	13.8%	15.8%	-2.0 ppts
Operating Expense	(1,494)	(1,536)	-2.7%
Operating Margin	4.9%	5.0%	-0.1 ppts
Non-Operating Items	467	112	317.0%
Net Income	1,072	634	68.9%
Net Income Margin	6.4%	4.5%	+1.9 ppts
Basic EPS (NT dollar)	3.23	1.79	80.4%
Diluted EPS (NT dollar)	3.13	1.69	85.2%
Capital expenditure (*)	1,221	4,151	-70.6%

(*) Capital expenditure : Based on accrual basis

Revenue by Application

營收結構



Consolidated Balance Sheet

資產負債表

Selected Items from Balance Sheet

(In NT\$ million)

	2Q22		1Q22		2Q21	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	16,783	39%	18,572	39%	18,591	43%
Current Assets	27,724	64%	31,378	66%	29,376	68%
Net PP&E	14,458	33%	14,913	32%	11,460	26%
Total Assets	43,452	100%	47,296	100%	43,485	100%
Bond Payable	3,326	8%	3,321	7%	3,306	8%
Bank Loan	3,869	9%	3,900	8%	3,900	9%
Current Liabilities	16,391	38%	19,118	40%	11,760	27%
Total Liabilities	20,988	48%	23,932	51%	20,150	46%
Total Shareholders' Equity	22,464	52%	23,364	49%	23,335	54%

Cash Flows

現金流量表

(In NT\$ million)

	2Q22	1Q22	2Q21
Beginning Balance	8,046	7,896	10,665
Cash from operating activities(*)	27	2,706	(328)
Cash from Investing activities(*)	(1,146)	(580)	(2,099)
Financial assets changes	4,166	(71)	(339)
Interest-bearing Loan & Bond	412	-	216
Treasury stock buy back	(1,037)	(1,887)	(1,132)
Others	(8)	(18)	(29)
Ending Balance	10,460	8,046	6,954

(*) Excluded the change from financial assets



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