



台郡科技2022第三季法人說明會

3Q 2022 Earnings Conference

October 31, 2022



Agenda

- Financial Results : 3Q 2022
財務報告
- Operation Highlight
營運摘要
- Q&A

3Q 2022 Consolidated P/L

綜合損益表

Selected Items from Statement of Comprehensive Income

(In NT\$ million)	3Q22	2Q22	3Q21	3Q22 over 2Q22	3Q22 over 3Q21
Net Revenue	12,143	7,311	9,099	66.1%	33.5%
Gross Margin	22.3%	11.1%	18.1%	+11.2 pts	+4.2 pts
Operating Expense	(894)	(742)	(713)	20.5%	25.4%
Operating Margin	14.9%	0.9%	10.3%	+14.0 pts	+4.6 pts
Non-Operating Items	515	230	260	123.5%	98.0%
Net Income	1,906	288	936	560.8%	103.7%
Net Income Margin	15.7%	3.9%	10.3%	+11.8 pts	+5.4 pts
Basic EPS (NT dollar)	5.98	0.90	2.69	564.4%	122.3%
Diluted EPS (NT dollar)	5.38	0.90	2.51	497.8%	114.3%
Capital expenditure (*)	3,133	550	1,198	469.9%	161.6%

(*) Capital expenditure : Based on accrual basis

YT3Q 2022 Consolidated P/L

綜合損益表

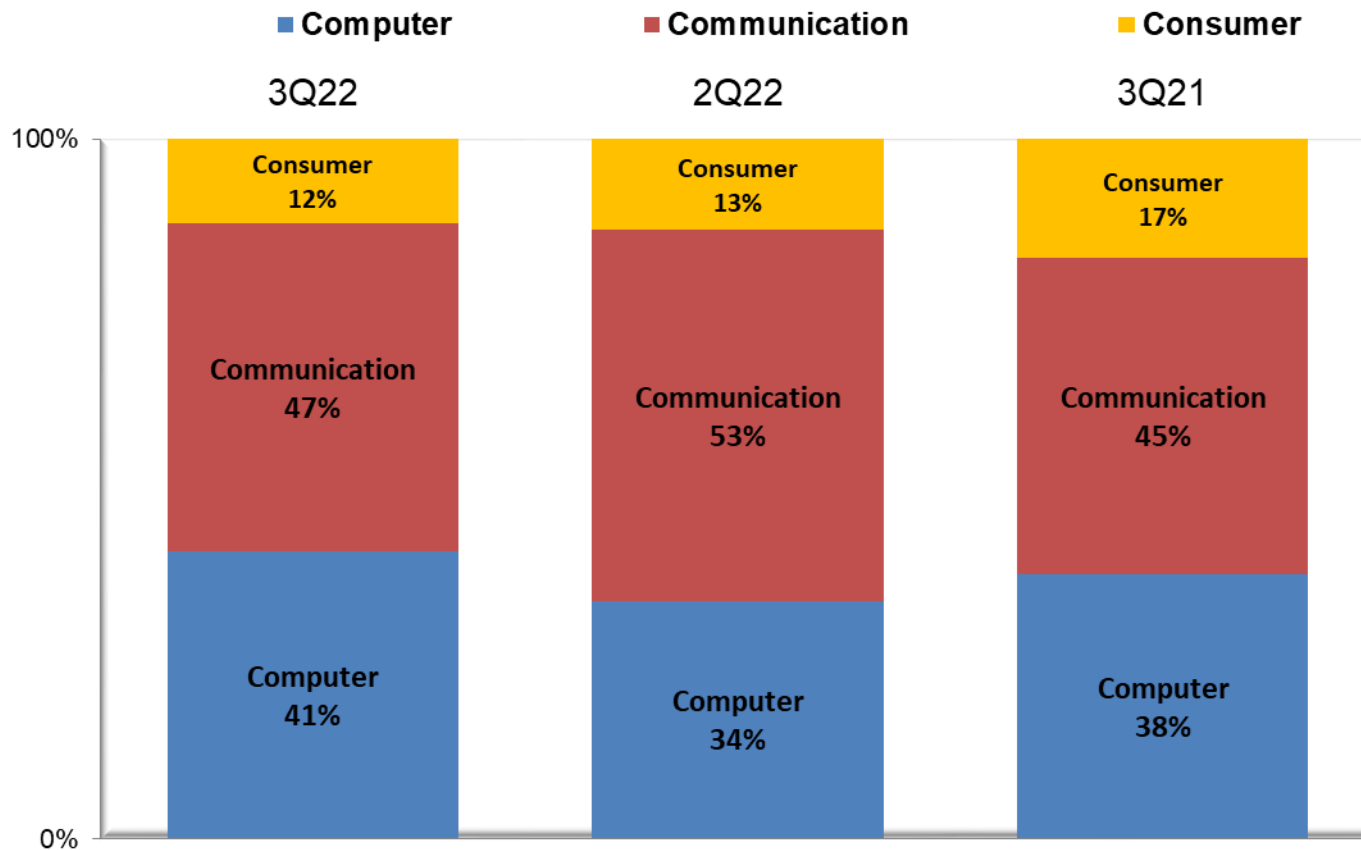
Selected Items from Statement of Comprehensive Income

(In NT\$ million)	YT3Q 22	YT3Q 21	YT3Q 22 over YT3Q 21
Net Revenue	28,947	23,281	24.3%
Gross Margin	17.4%	16.7%	+0.7 pts
Operating Expense	(2,388)	(2,249)	6.2%
Operating Margin	9.1%	7.1%	+2.0 pts
Non-Operating Items	982	372	164.0%
Net Income	2,978	1,570	89.6%
Net Income Margin	10.3%	6.7%	+3.6 pts
Basic EPS (NT dollar)	9.10	4.45	104.5%
Diluted EPS (NT dollar)	8.42	4.17	101.9%
Capital expenditure (*)	4,355	5,349	-18.6%

(*) Capital expenditure : Based on accrual basis

Revenue by Application

營收結構



Consolidated Balance Sheet

資產負債表

Selected Items from Balance Sheet

(In NT\$ million)

	3Q22		2Q22		3Q21	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	13,741	28%	16,783	39%	17,037	37%
Current Assets	29,338	61%	27,724	64%	30,610	67%
Net PP&E	14,315	30%	14,458	33%	12,124	27%
Total Assets	48,428	100%	43,452	100%	45,523	100%
Bond Payable	3,332	7%	3,326	8%	3,311	7%
Bank Loan	3,697	8%	3,869	9%	3,900	9%
Current Liabilities	18,706	39%	16,391	38%	12,968	28%
Total Liabilities	23,923	49%	20,988	48%	21,254	47%
Total Shareholders' Equity	24,505	51%	22,464	52%	24,269	53%

Cash Flows

現金流量表

(In NT\$ million)	3Q22	2Q22	3Q21
Beginning Balance	10,460	8,046	6,954
Cash from operating activities(*)	1,887	27	1,438
Cash from Investing activities(*)	(3,516)	(1,146)	(1,186)
Financial assets changes	(75)	4,166	1,120
Interest-bearing Loan & Bond	272	412	-
Dividend	(1,593)	-	(1,787)
Treasury stock buy back	-	(1,037)	-
Others	(84)	(8)	(13)
Ending Balance	7,351	10,460	6,526

(*) Excluded the change from financial assets



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