



台郡科技2022第四季法人說明會

4Q 2022 Earnings Conference

February 9, 2023



Agenda

- Financial Results : 4Q 2022
財務報告
- Operation Highlight
營運摘要
- Q&A

4Q 2022 Consolidated P/L

綜合損益表

Selected Items from Statement of Comprehensive Income

(In NT\$ million)	4Q22	3Q22	4Q21	4Q22 over 3Q22	4Q22 over 4Q21
Net Revenue	11,123	12,143	12,287	-8.4%	-9.5%
Gross Margin	16.1%	22.3%	19.8%	-6.2 pts	-3.7 pts
Operating Expense	(905)	(894)	(808)	1.2%	12.0%
Operating Margin	8.0%	14.9%	13.2%	-6.9 pts	-5.2 pts
Non-Operating Items	(200)	515	169	-138.9%	-218.5%
Net Income	544	1,906	1,309	-71.5%	-58.5%
Net Income Margin	4.9%	15.7%	10.7%	-10.8 pts	-5.8 pts
Basic EPS (NT dollar)	1.70	5.98	3.76	-71.6%	-54.8%
Diluted EPS (NT dollar)	1.51	5.38	3.50	-71.9%	-56.9%
Capital expenditure (*)	1,339	3,133	1,253	-57.3%	6.8%

(*) Capital expenditure : Based on accrual basis

2022 Consolidated P/L

綜合損益表

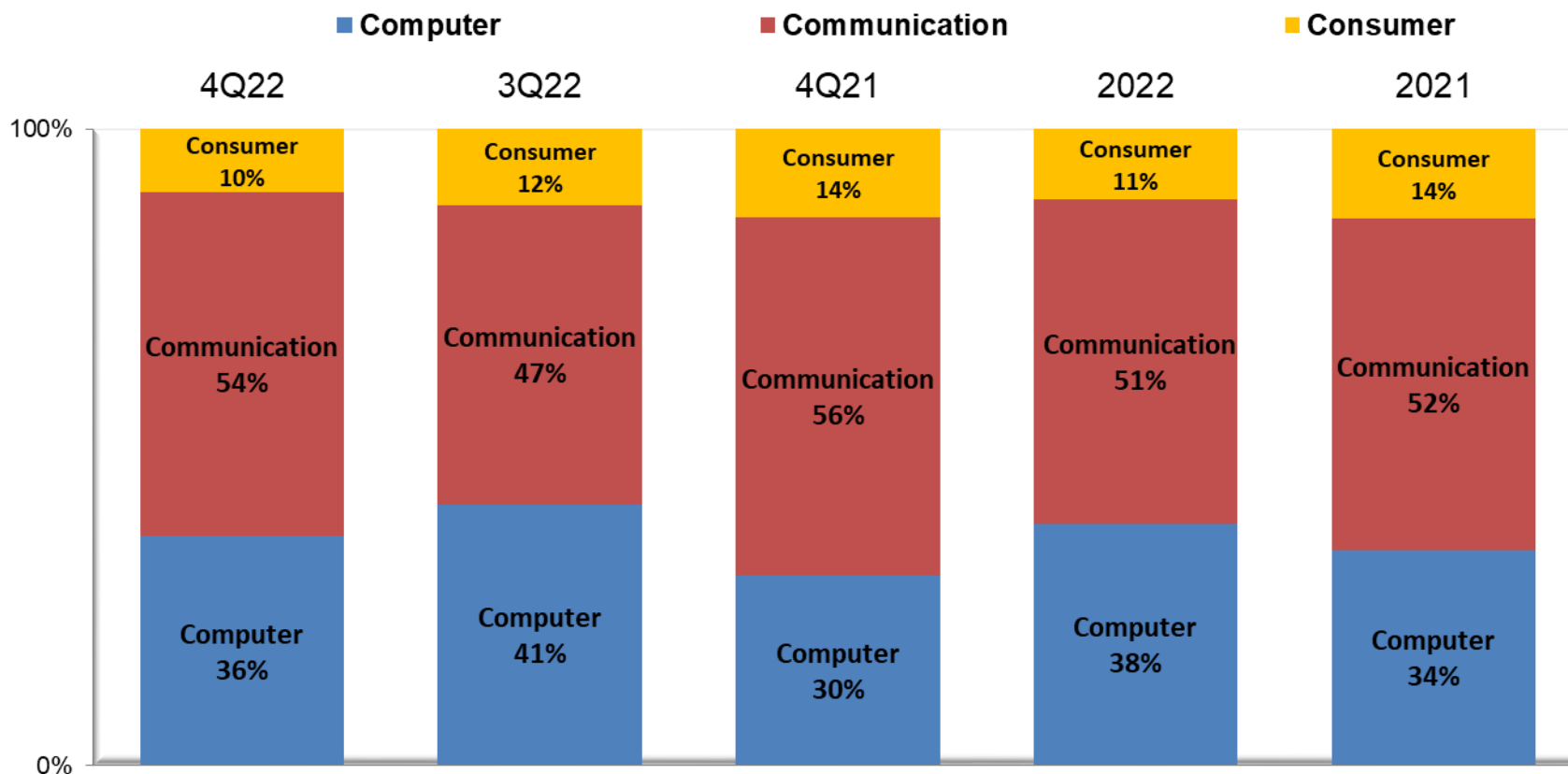
Selected Items from Statement of Comprehensive Income

(In NT\$ million)	Y2022	Y2021	Y2022 over Y2021
Net Revenue	40,070	35,569	12.7%
Gross Margin	17.0%	17.8%	-0.8 ppts
Operating Expense	(3,293)	(3,057)	7.7%
Operating Margin	8.8%	9.2%	-0.4 ppts
Non-Operating Items	781	541	44.4%
Net Income	3,522	2,880	22.3%
Net Income Margin	8.8%	8.1%	+0.7 ppts
Basic EPS (NT dollar)	10.83	8.19	32.2%
Diluted EPS (NT dollar)	9.94	7.64	30.1%
Capital expenditure (*)	5,693	6,602	-13.8%

(*) Capital expenditure : Based on accrual basis

Revenue by Application

營收結構



Consolidated Balance Sheet

資產負債表

Selected Items from Balance Sheet

(In NT\$ million)

	4Q22		3Q22		4Q21	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	15,486	34%	13,741	28%	18,168	38%
Current Assets	26,738	58%	29,338	61%	32,668	68%
Net PP&E	17,389	38%	14,315	30%	14,639	30%
Total Assets	46,121	100%	48,428	100%	48,315	100%
Bond Payable	3,337	7%	3,332	7%	3,316	7%
Bank Loan	3,485	8%	3,697	8%	3,900	8%
Current Liabilities	16,503	36%	18,706	39%	14,324	30%
Total Liabilities	21,174	46%	23,923	49%	22,631	47%
Total Shareholders' Equity	24,947	54%	24,505	51%	25,684	53%

Cash Flows

現金流量表

(In NT\$ million)

	4Q22	3Q22	4Q21	Y2022
Beginning Balance	7,351	10,460	6,526	7,896
Cash from operating activities(*)	3,584	1,887	1,769	8,204
Cash from Investing activities(*)	(444)	(3,516)	(648)	(5,687)
Financial assets changes	3,495	(75)	273	7,516
Interest-bearing Loan & Bond	(1,090)	272	-	(406)
Dividend	-	(1,593)	-	(1,593)
Treasury stock buy back	-	-	-	(2,924)
Others	(243)	(84)	(24)	(353)
Ending Balance	12,653	7,351	7,896	12,653

(*) Excluded the change from financial assets



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