



台郡科技2023第一季法人說明會

1Q 2023 Earnings Conference

April 27, 2023



Agenda

- Financial Results : 1Q 2023
財務報告
- Operation Highlight
營運摘要
- Q&A

1Q 2023 Consolidated P/L

綜合損益表

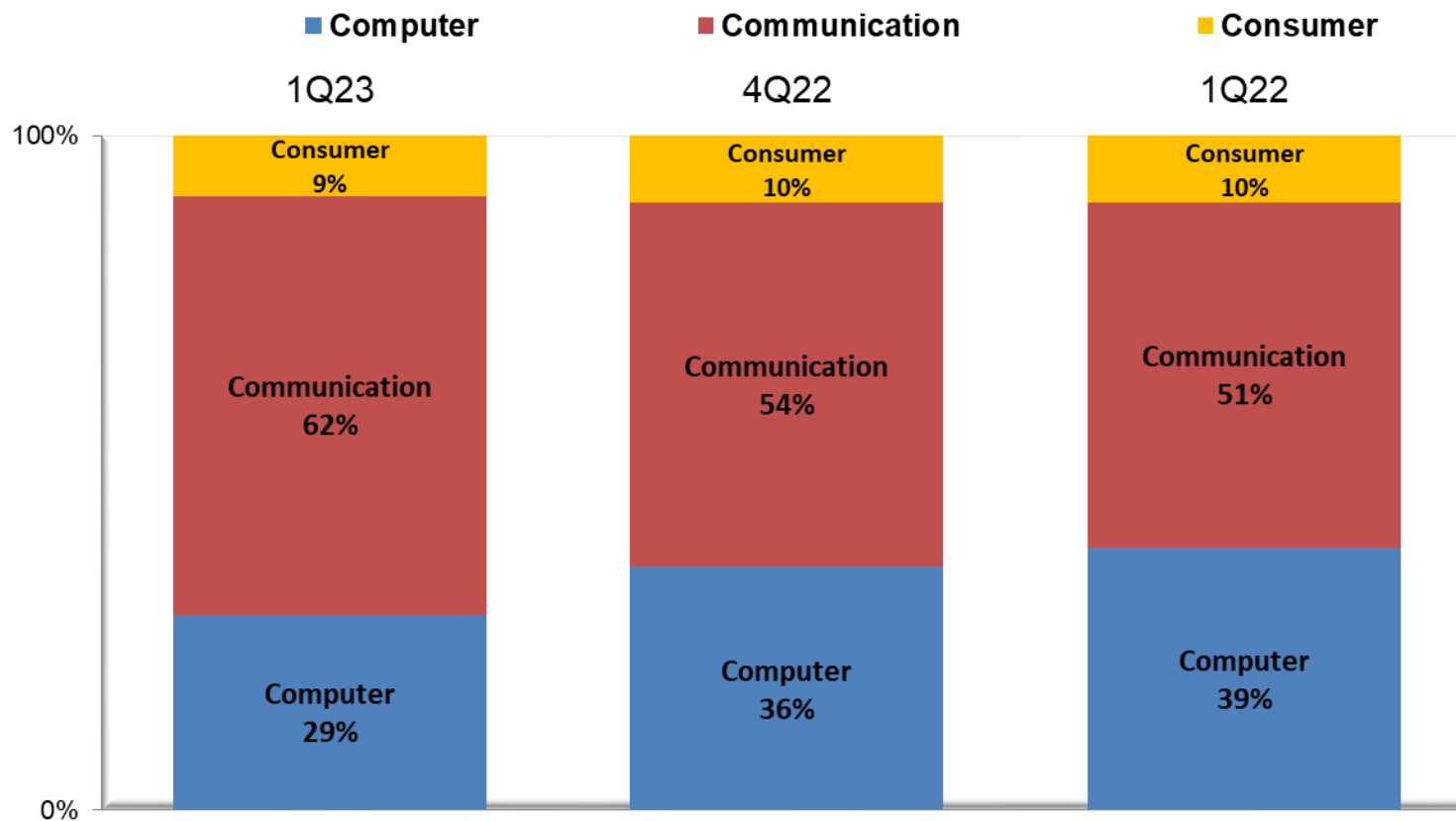
Selected Items from Statement of Comprehensive Income

(In NT\$ million)	1Q23	4Q22	1Q22	1Q23 over 4Q22	1Q23 over 1Q22
Net Revenue	8,096	11,123	9,493	-27.2%	-14.7%
Gross Margin	9.6%	16.1%	15.9%	-6.5 ppts	-6.3 ppts
Operating Expense	(794)	(905)	(752)	-12.2%	5.6%
Operating Margin	-0.2%	8.0%	8.0%	-8.2 ppts	-8.2 ppts
Non-Operating Items	105	(200)	237	-152.2%	-55.8%
Net Income	101	544	783	-81.5%	-87.1%
Net Income Margin	1.2%	4.9%	8.2%	-3.7 ppts	-7.0 ppts
Basic EPS (NT dollar)	0.31	1.70	2.29	-81.8%	-86.5%
Diluted EPS (NT dollar)	0.31	1.51	2.17	-79.5%	-85.7%
Capital expenditure (*)	544	1,339	672	-59.4%	-19.0%

(*) Capital expenditure : Based on accrual basis

Revenue by Application

營收結構



Consolidated Balance Sheet

資產負債表

Selected Items from Balance Sheet

(In NT\$ million)

	1Q23		4Q22		1Q22	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	13,624	33%	15,486	34%	18,572	39%
Current Assets	22,378	54%	26,738	58%	31,378	66%
Net PP&E	17,322	42%	17,389	38%	14,913	32%
Total Assets	41,637	100%	46,121	100%	47,296	100%
Bond Payable	201	0%	3,337	7%	3,321	7%
Bank Loan	5,391	13%	3,485	8%	3,900	8%
Current Liabilities	14,155	34%	16,503	36%	19,118	40%
Total Liabilities	18,083	43%	21,174	46%	23,932	51%
Total Shareholders' Equity	23,554	57%	24,947	54%	23,364	49%

Cash Flows

現金流量表

(In NT\$ million)	1Q23	4Q22	1Q22
Beginning Balance	12,653	7,351	7,896
Cash from operating activities(*)	626	3,584	2,706
Cash from Investing activities(*)	(1,051)	(444)	(580)
Financial assets changes	311	3,495	(71)
Interest-bearing Loan & Bond	1,904	(1,090)	-
Treasury stock buy back	-	-	(1,887)
Redemption of bonds	(3,158)	-	-
Others	(206)	(243)	(18)
Ending Balance	11,079	12,653	8,046

(*) Excluded the change from financial assets



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