



台郡科技2023年第二季法人說明會

2Q 2023 Earnings Conference

July 27, 2023

Agenda

會議議程

- Financial Results : 2Q 2023
財務報告
- Operation Highlight
營運摘要
- Q&A
問與答

Consolidated Income Statement (Quarterly)

綜合損益表

Selected Items from Statement of Comprehensive Income

(In NT\$ million)	2Q23	1Q23	2Q22	2Q23 over 1Q23	2Q23 over 2Q22
Net Revenue	8,124	8,096	7,311	0.3%	11.1%
Gross Margin	15.7%	9.6%	11.1%	+6.1 pts	+4.6 pts
Operating Expense	(851)	(794)	(742)	7.1%	14.6%
Operating Margin	5.2%	-0.2%	0.9%	+5.4 pts	+4.3 pts
Non-Operating Items	256	105	230	144.6%	11.1%
Net Income	560	101	288	456.2%	94.2%
Net Income Margin	6.9%	1.2%	3.9%	+5.7 pts	+3 pts
Basic EPS (NT dollar)	1.75	0.31	0.90	464.5%	94.4%
Diluted EPS (NT dollar)	1.73	0.31	0.90	458.1%	92.2%
Capital expenditure (*)	479	544	550	-12.0%	-13.0%

(*) Capital expenditure : Based on accrual basis

Consolidated Income Statement (YTD)

綜合損益表

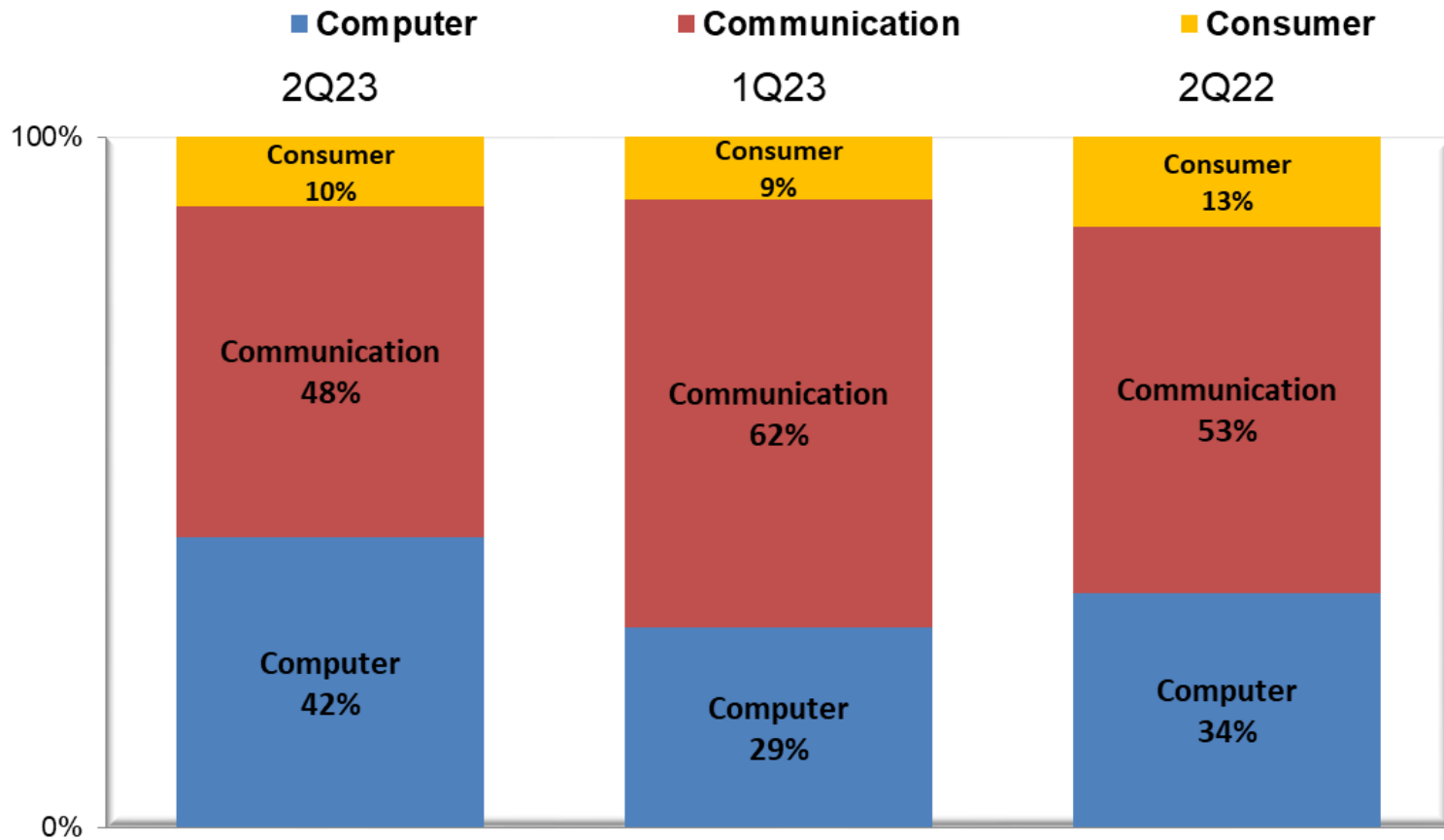
Selected Items from Statement of Comprehensive Income

(In NT\$ million)	YT2Q2023	YT2Q2022	YT2Q2023 over YT2Q2022
Net Revenue	16,219	16,804	-3.5%
Gross Margin	12.7%	13.8%	-1.1 pts
Operating Expense	(1,645)	(1,494)	10.1%
Operating Margin	2.5%	4.9%	-2.4 pts
Non-Operating Items	361	467	-22.8%
Net Income	661	1,072	-38.3%
Net Income Margin	4.1%	6.4%	-2.3 pts
Basic EPS (NT dollar)	2.07	3.23	-35.9%
Diluted EPS (NT dollar)	2.05	3.13	-34.5%
Capital expenditure (*)	1,022	1,221	-16.3%

(*) Capital expenditure : Based on accrual basis

Revenue by Application

營收結構



Balance Sheets

資產負債表

Selected Items from Balance Sheets

(In NT\$ million)

	2Q23		1Q23		2Q22	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	14,884	35%	13,624	33%	16,783	39%
Current Assets	23,623	56%	22,378	54%	27,724	64%
Net PP&E	16,962	40%	17,322	42%	14,458	33%
Total Assets	42,441	100%	41,637	100%	43,452	100%
Bond Payable	201	0%	201	0%	3,326	8%
Bank Loan	6,267	15%	5,391	13%	4,312	10%
Current Liabilities	14,837	35%	14,155	34%	16,391	38%
Total Liabilities	18,580	44%	18,083	43%	20,988	48%
Total Shareholders' Equity	23,861	56%	23,554	57%	22,464	52%

Cash Flows

現金流量表

(In NT\$ million)

	2Q23	1Q23	2Q22
Beginning Balance	11,079	12,653	8,046
Cash from operating activities(*)	1,320	626	27
Cash from Investing activities(*)	(692)	(1,051)	(1,146)
Financial assets changes	(1,626)	311	4,166
Interest-bearing Loan & Bond	964	1,904	412
Treasury stock buy back	-	-	(1,037)
Redemption of bonds	-	(3,158)	-
Others	(442)	(206)	(8)
Ending Balance	10,603	11,079	10,460

(*) Excluded the change from financial assets



FLEX*ium*

<https://www.flexium.com.tw>

ir@flexium.com.tw