



台郡科技2023第三季法人說明會

3Q 2023 Earnings Conference

October 26, 2023



Agenda

- Financial Results : 3Q 2023
財務報告
- Operation Highlight
營運摘要
- Q&A
問與答

3Q 2023 Consolidated P/L

綜合損益表

Selected Items from Statement of Comprehensive Income

(In NT\$ million)	3Q23	2Q23	3Q22	3Q23 over 2Q23	3Q23 over 3Q22
Net Revenue	8,012	8,124	12,143	-1.4%	-34.0%
Gross Margin	18.0%	15.7%	22.3%	+2.3 pts	-4.3 pts
Operating Expense	(772)	(851)	(894)	-9.2%	-13.7%
Operating Margin	8.3%	5.2%	14.9%	+3.1 pts	-6.6 pts
Non-Operating Items	254	256	515	-0.9%	-50.7%
Net Income	775	560	1,906	38.4%	-59.3%
Net Income Margin	9.7%	6.9%	15.7%	+2.8 pts	-6.0 pts
Basic EPS (NT dollar)	2.42	1.75	5.98	38.5%	-59.5%
Diluted EPS (NT dollar)	2.39	1.73	5.38	38.1%	-55.6%
Capital expenditure (*)	905	479	3,133	89.1%	-71.1%

(*) Capital expenditure : Based on accrual basis

YT3Q 2023 Consolidated P/L

綜合損益表

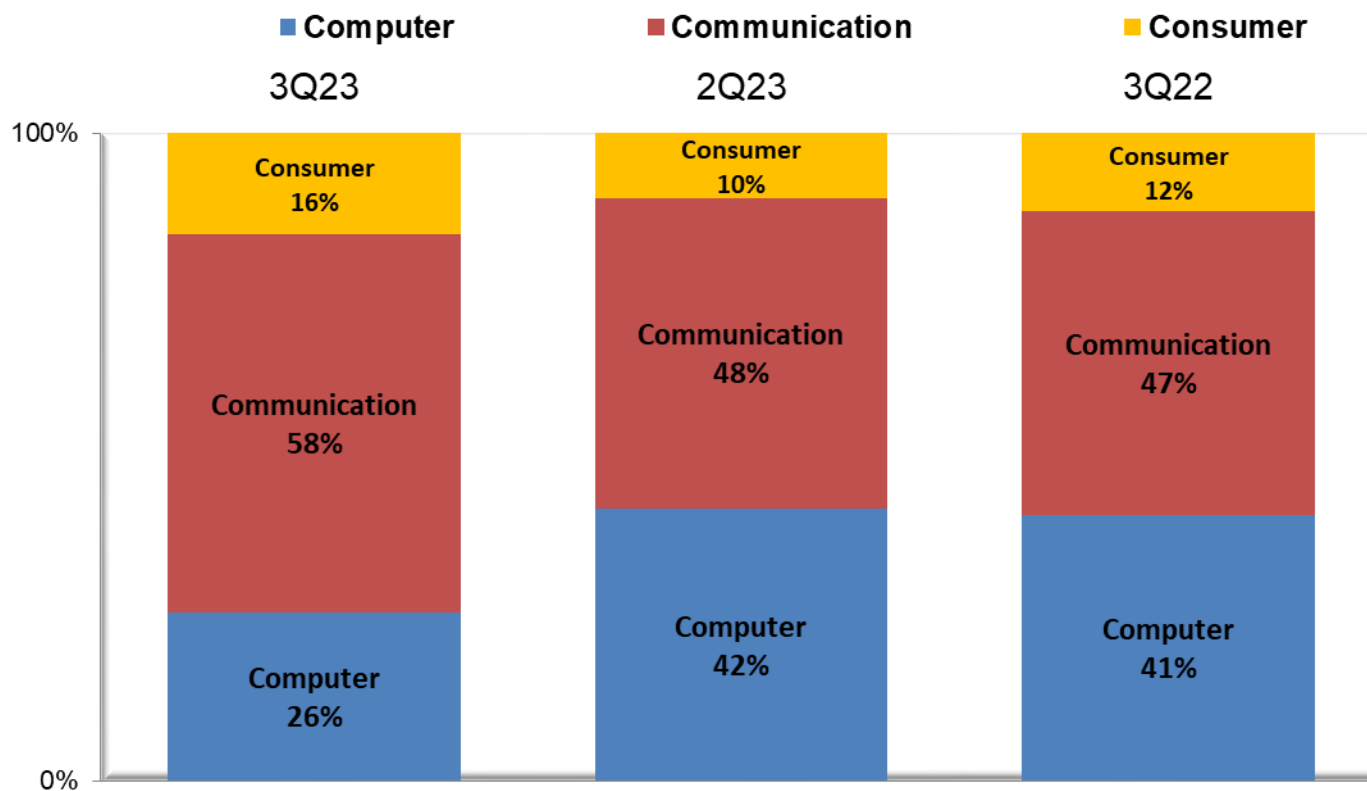
Selected Items from Statement of Comprehensive Income

(In NT\$ million)	YT3Q 23	YT3Q 22	YT3Q 23 over YT3Q 22
Net Revenue	24,231	28,947	-16.3%
Gross Margin	14.4%	17.4%	-3.0 pts
Operating Expense	(2,417)	(2,388)	1.2%
Operating Margin	4.5%	9.1%	-4.6 pts
Non-Operating Items	614	982	-37.4%
Net Income	1,436	2,978	-51.8%
Net Income Margin	5.9%	10.3%	-4.4 pts
Basic EPS (NT dollar)	4.49	9.10	-50.7%
Diluted EPS (NT dollar)	4.44	8.42	-47.2%
Capital expenditure (*)	1,927	4,355	-55.7%

(*) Capital expenditure : Based on accrual basis

Revenue by Application

營收結構



Consolidated Balance Sheet

資產負債表

Selected Items from Balance Sheet

(In NT\$ million)	3Q23		2Q23		3Q22	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	11,055	27%	14,884	35%	13,741	28%
Current Assets	21,097	52%	23,623	56%	29,338	61%
Net PP&E	17,540	43%	16,962	40%	14,315	30%
Total Assets	40,363	100%	42,441	100%	48,428	100%
Bond Payable	201	0%	201	0%	3,332	7%
Bank Loan	4,047	10%	6,267	15%	4,591	9%
Current Liabilities	11,664	29%	14,837	35%	18,706	39%
Total Liabilities	15,189	38%	18,580	44%	23,923	49%
Total Shareholders' Equity	25,174	62%	23,861	56%	24,505	51%

Cash Flows

現金流量表

(In NT\$ million)

	3Q23	2Q23	3Q22
Beginning Balance	10,603	11,079	10,460
Cash from operating activities(*)	1,260	1,320	1,887
Cash from Investing activities(*)	(1,220)	(692)	(3,516)
Financial assets changes	(773)	(1,626)	(75)
Interest-bearing Loan & Bond	(2,314)	964	272
Dividend	(1,600)	-	(1,593)
Others	104	(442)	(84)
Ending Balance	6,060	10,603	7,351

(*) Excluded the change from financial assets



<https://www.flexium.com.tw>
ir@flexium.com.tw