



台郡科技2023年第四季法人說明會

4Q 2023 Earnings Conference

February 15, 2024



Agenda

- Financial Results : 4Q 2023
財務報告
- Operation Highlight
營運摘要
- Q&A
問與答

4Q 2023 Consolidated P/L

綜合損益表

Selected Items from Statement of Comprehensive Income

(In NT\$ million)	4Q23	3Q23	4Q22	4Q23 over 3Q23	4Q23 over 4Q22
Net Revenue	8,498	8,012	11,123	6.1%	-23.6%
Gross Margin	16.0%	18.0%	16.1%	-2 pts	-0.1 pts
Operating Expense	(799)	(772)	(905)	3.5%	-11.7%
Operating Margin	6.6%	8.3%	8.0%	-1.7 pts	-1.4 pts
Non-Operating Items	76	254	(200)	-69.9%	-138.1%
Net Income to Shareholders of the Parent Company	630	775	544	-18.7%	15.9%
Net Income Margin	7.3%	9.7%	4.9%	-2.4 pts	+2.4 pts
Basic EPS (NT dollar)	1.96	2.42	1.70	-19.2%	15.2%
Diluted EPS (NT dollar)	1.94	2.39	1.51	-18.7%	28.6%
Capital expenditure (*)	367	905	1,339	-59.4%	-72.6%

(*) Capital expenditure : Based on accrual basis

2023 Consolidated P/L

綜合損益表

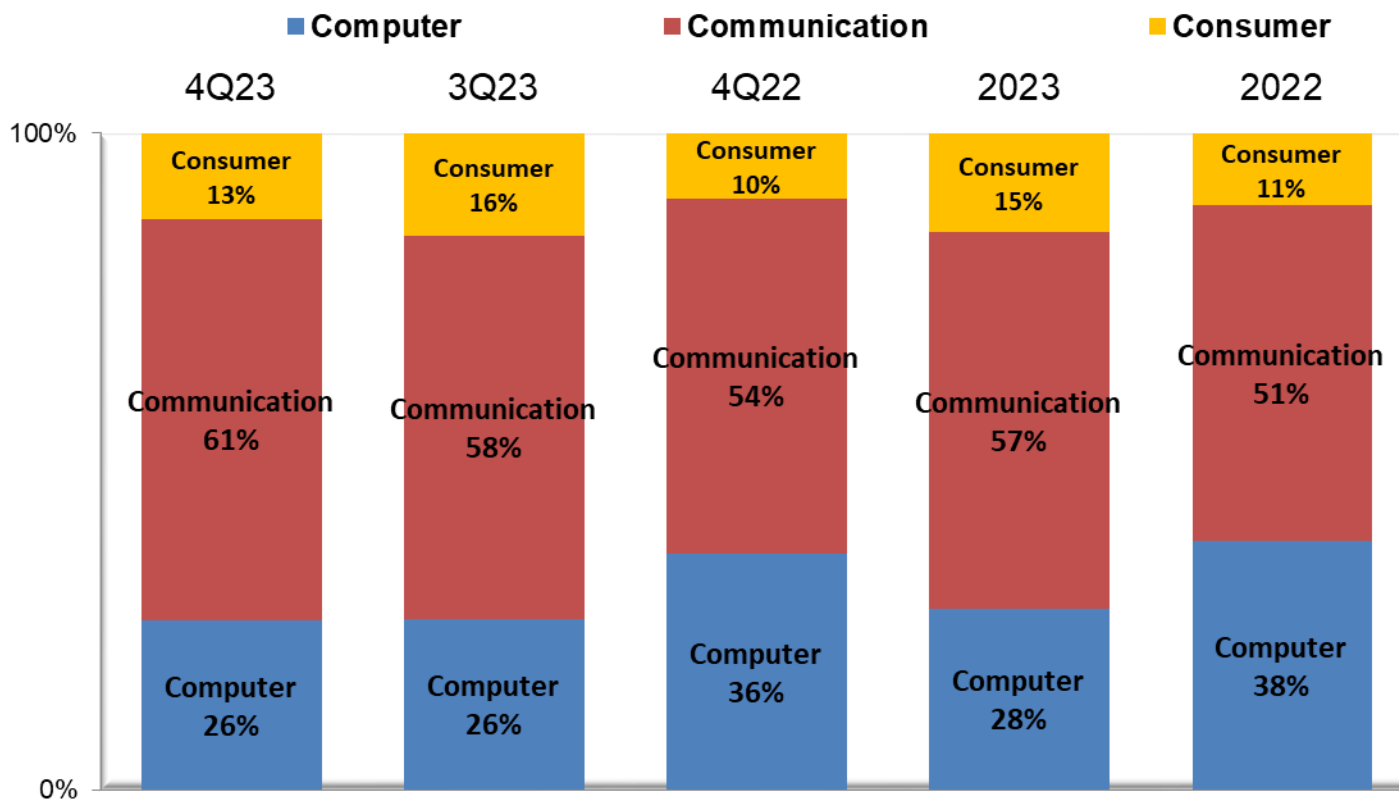
Selected Items from Statement of Comprehensive Income

(In NT\$ million)	Y2023	Y2022	Y2023 over Y2022
Net Revenue	32,729	40,070	-18.3%
Gross Margin	14.8%	17.0%	-2.2 pts
Operating Expense	(3,216)	(3,293)	-2.3%
Operating Margin	5.0%	8.8%	-3.8 pts
Non-Operating Items	691	781	-11.6%
Net Income to Shareholders of the Parent Company	2,067	3,522	-41.3%
Net Income Margin	6.3%	8.8%	-2.5 pts
Basic EPS (NT dollar)	6.45	10.83	-40.4%
Diluted EPS (NT dollar)	6.37	9.94	-35.9%
Capital expenditure (*)	2,294	5,693	-59.7%

(*) Capital expenditure : Based on accrual basis

Revenue by Application

營收結構



Consolidated Balance Sheet

資產負債表

Selected Items from Balance Sheet

(In NT\$ million)

	4Q23		3Q23		4Q22	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	10,389	26%	11,055	27%	15,486	34%
Current Assets	19,524	48%	21,097	52%	26,738	58%
Net PP&E	17,407	43%	17,540	43%	17,389	38%
Intangible assets	2,045	5%	24	0%	26	0%
Total Assets	40,296	100%	40,363	100%	46,121	100%
Bond Payable	201	0%	201	0%	3,337	7%
Bank Loan	2,639	7%	4,047	10%	3,485	8%
Current Liabilities	9,682	24%	11,664	29%	16,503	36%
Total Liabilities	13,239	33%	15,189	38%	21,174	46%
Total equity attributable to owners of parent	25,392	63%	25,174	62%	24,947	54%
Non-controlling interests	1,665	4%	-	0%	-	0%
Total Shareholders' Equity	27,057	67%	25,174	62%	24,947	54%

Cash Flows

現金流量表

(In NT\$ million)

	4Q23	3Q23	4Q22	Y2023
Beginning Balance	6,060	10,603	7,351	12,653
Cash from operating activities(*)	1,924	1,260	3,584	5,145
Cash from Investing activities(*)	(1,206)	(1,220)	(444)	(4,169)
Financial assets changes	848	(773)	3,495	(1,240)
Interest-bearing Loan & Bond	(1,404)	(2,314)	(1,090)	(849)
Dividend	-	(1,600)	-	(1,600)
Redemption of bonds	-	-	-	(3,158)
Net cash flow from acquisition of subsidiaries	(1,081)	-	-	(1,081)
Others	859	104	(243)	299
Ending Balance	6,000	6,060	12,653	6,000

(*) Excluded the change from financial assets



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