



台郡科技2024年第二季法人說明會

# 2Q 2024 Earnings Conference

*August 12, 2024*

# Agenda

## 會議議程

- Financial Results : 2Q 2024  
財務報告
- Operation Highlight  
營運摘要
- Q&A  
問與答

# Consolidated Income Statement (Quarterly)

## 綜合損益表

### Selected Items from Statement of Comprehensive Income

(In NT\$ million)	2Q24	1Q24	2Q23	2Q24 over 1Q24	2Q24 over 2Q23
Net Revenue	7,565	6,788	8,124	11.4%	-6.9%
<b>Gross Margin</b>	<b>8.2%</b>	<b>8.9%</b>	<b>15.7%</b>	<b>-0.7 pts</b>	<b>-6.8 pts</b>
Operating Expense	(805)	(790)	(851)	1.9%	-5.4%
<b>Operating Margin</b>	<b>-2.5%</b>	<b>-2.8%</b>	<b>5.2%</b>	<b>+0.3 pts</b>	<b>-8.0 pts</b>
Non-Operating Items	183	185	256	-1.1%	-28.4%
Net Income to Shareholders of the Parent Company	81	18	560	353.6%	-85.6%
<b>Net Income Margin</b>	<b>1.2%</b>	<b>0.3%</b>	<b>6.9%</b>	<b>+0.9 pts</b>	<b>-6.6 pts</b>
Basic EPS (NT dollar)	0.25	0.06	1.75	324.3%	-85.5%
Diluted EPS (NT dollar)	0.25	0.06	1.73	324.0%	-85.3%
Capital expenditure (*)	110	231	479	-52.4%	-77.0%

(\*) Capital expenditure : Based on accrual basis

# Consolidated Income Statement (YTD)

## 綜合損益表

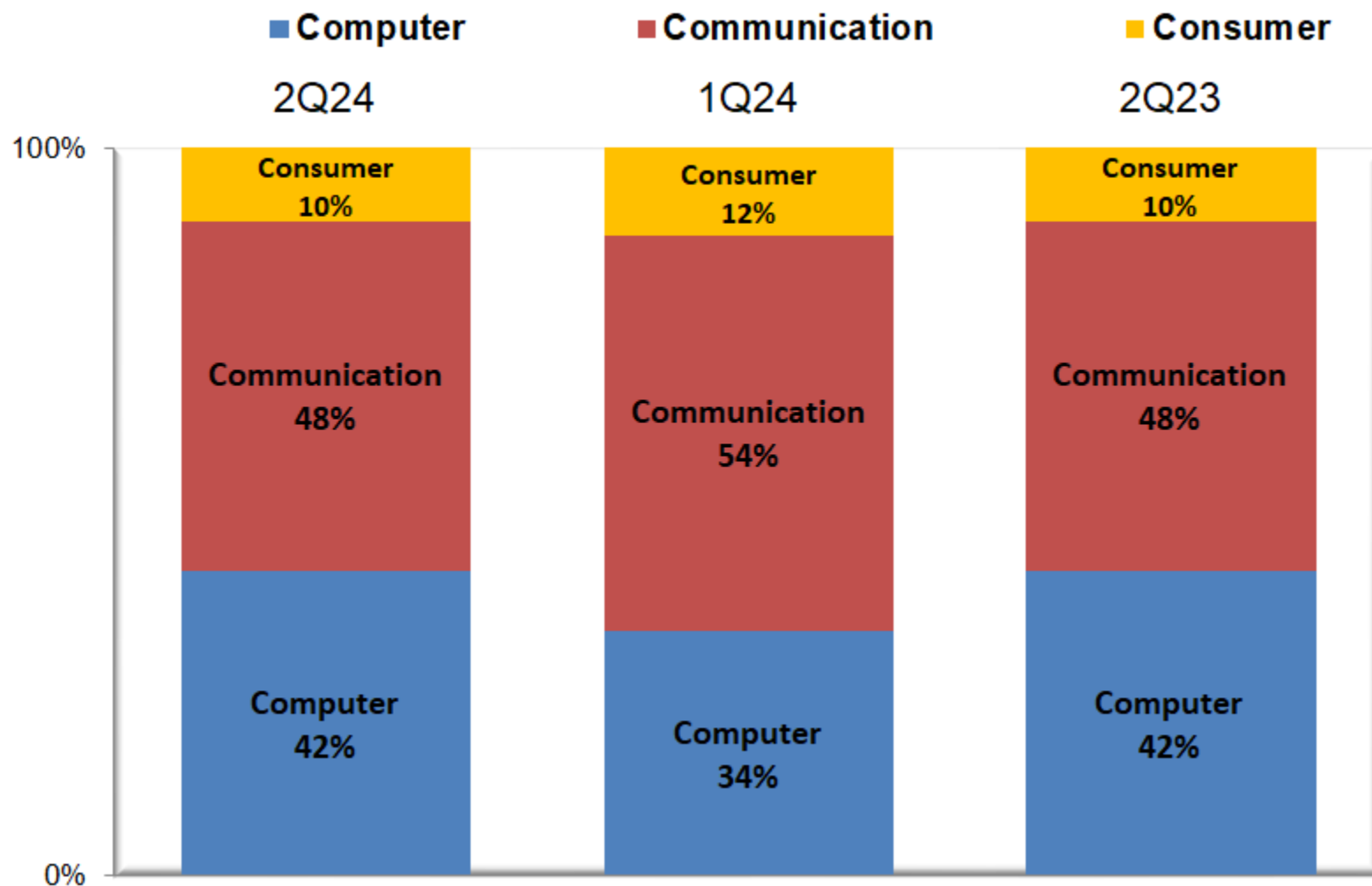
Selected Items from Statement of Comprehensive Income

(In NT\$ million)	YT2Q/2024	YT2Q/2023	YT2Q/2024 over YT2Q/2023
Net Revenue	14,354	16,219	-11.5%
<b>Gross Margin</b>	<b>8.5%</b>	<b>12.7%</b>	<b>-4.2 pts</b>
Operating Expense	(1,595)	(1,645)	-3.0%
<b>Operating Margin</b>	<b>-2.6%</b>	<b>2.5%</b>	<b>-5.1 pts</b>
Non-Operating Items	368	361	2.2%
Net Income to Shareholders of the Parent Company	98	661	-85.1%
<b>Net Income Margin</b>	<b>0.7%</b>	<b>4.1%</b>	<b>-3.4 pts</b>
Basic EPS (NT dollar)	0.30	2.07	-85.5%
Diluted EPS (NT dollar)	0.30	2.05	-85.4%
Capital expenditure (*)	341	1,022	-66.6%

(\*) Capital expenditure : Based on accrual basis

# Revenue by Application

## 營收結構



# Balance Sheets

## 資產負債表

### Selected Items from Balance Sheets

(In NT\$ million)

	2Q24		1Q24		2Q23	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	9,741	25%	12,551	30%	14,884	35%
Current Assets	17,735	46%	20,958	51%	23,623	56%
Net PP&E	16,565	43%	17,126	41%	16,962	40%
Intangible assets	1,958	5%	2,003	5%	18	0%
<b>Total Assets</b>	<b>38,230</b>	<b>100%</b>	<b>41,402</b>	<b>100%</b>	<b>42,441</b>	<b>100%</b>
Bond Payable	-	0%	-	0%	201	0%
Bank Loan	2,251	6%	4,231	10%	6,267	15%
Current Liabilities	8,816	23%	12,158	29%	14,837	35%
<b>Total Liabilities</b>	<b>12,141</b>	<b>32%</b>	<b>15,480</b>	<b>37%</b>	<b>18,580</b>	<b>44%</b>
Total equity attributable to owners of parent	24,459	64%	24,255	59%	23,861	56%
Non-controlling interests	1,630	4%	1,666	4%	-	0%
<b>Total Shareholders' Equity</b>	<b>26,089</b>	<b>68%</b>	<b>25,922</b>	<b>63%</b>	<b>23,861</b>	<b>56%</b>

# Cash Flows

## 現金流量表

(In NT\$ million)

	2Q24	1Q24	2Q23
<b>Beginning Balance</b>	7,207	6,000	11,079
Cash from operating activities(*)	130	926	1,320
Cash from Investing activities(*)	681	(2,284)	(2,128)
Financial assets changes	(1,593)	1,035	(190)
Interest-bearing Loan & Bond	(2,074)	1,562	964
Redemption of bonds	-	(202)	-
Others	123	170	(442)
<b>Ending Balance</b>	<b>4,474</b>	<b>7,207</b>	<b>10,603</b>

(\*) Excluded the change from financial assets



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