



台郡科技2024年第三季法人說明會

3Q 2024 Earnings Conference

November 7, 2024



Agenda

- Financial Results : 3Q 2024
財務報告
- Operation Highlight
營運摘要
- Q&A
問與答

3Q 2024 Consolidated P/L

綜合損益表

Selected Items from Statement of Comprehensive Income

(In NT\$ million)	3Q24	2Q24	3Q23	3Q24 over 2Q24	3Q24 over 3Q23
Net Revenue	6,416	7,565	8,012	-15.2%	-19.9%
Gross Margin	5.2%	8.2%	18.0%	-3 ppts	-9.8 ppts
Operating Expense	(851)	(805)	(772)	5.7%	10.3%
Operating Margin	-8.1%	-2.5%	8.3%	-5.6 ppts	-10.8 ppts
Non-Operating Items	92	183	254	-49.9%	-63.8%
Net Income to Shareholders of the Parent Company	(333)	81	775	-513.3%	-143.0%
Net Income Margin	-5.1%	1.2%	9.7%	-6.3 ppts	-8.5 ppts
Basic EPS (NT dollar)	(1.03)	0.25	2.42	-504.6%	-142.5%
Diluted EPS (NT dollar)	(1.03)	0.25	2.39	-504.9%	-143.1%
Capital expenditure (*)	126	110	905	14.8%	-86.0%

(*) Capital expenditure : Based on accrual basis

YT3Q 2024 Consolidated P/L

綜合損益表

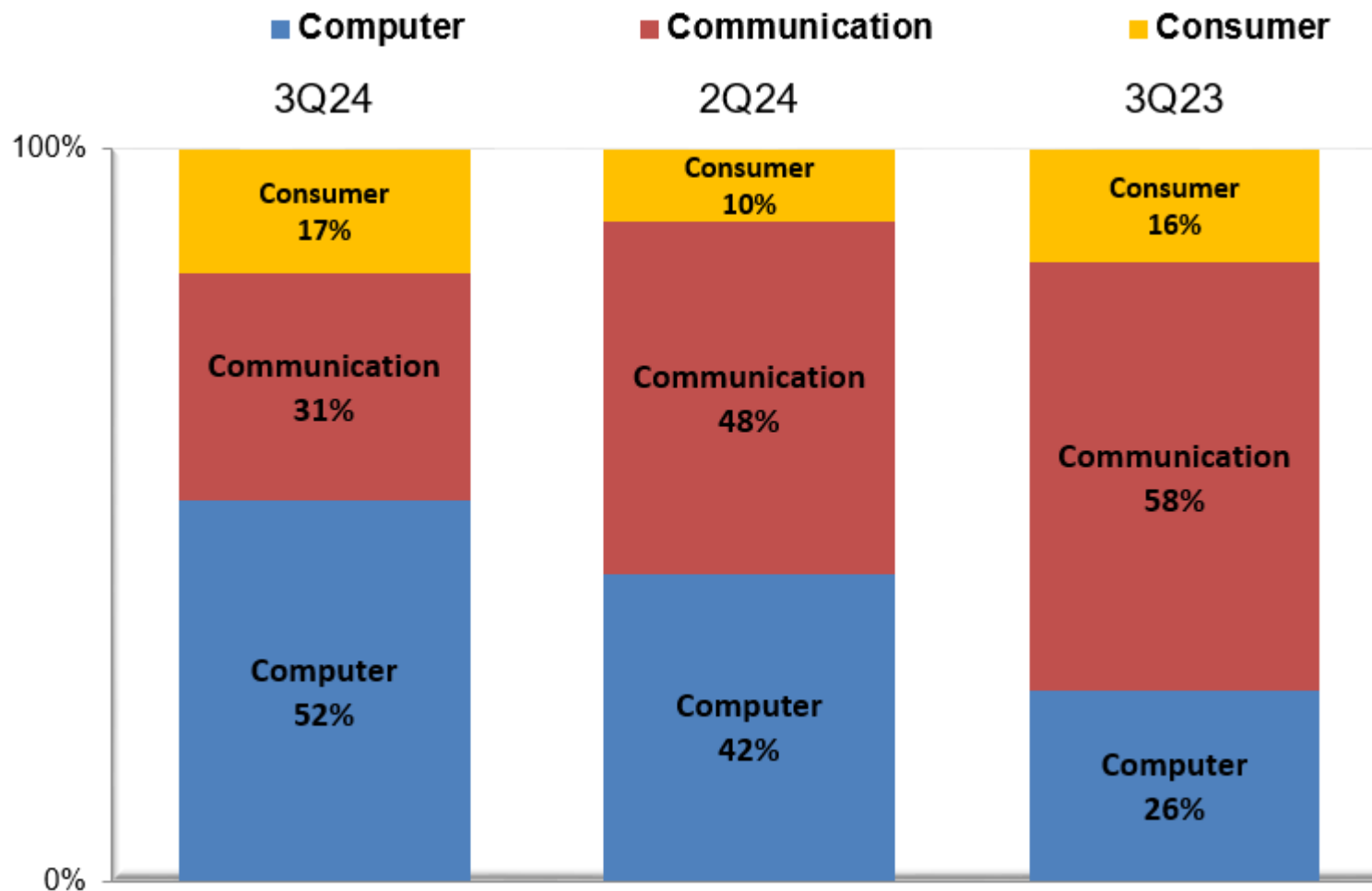
Selected Items from Statement of Comprehensive Income

(In NT\$ million)	YT3Q 24	YT3Q 23	YT3Q 24 over YT3Q 23
Net Revenue	20,770	24,231	-14.3%
Gross Margin	7.5%	14.4%	-6.9 ppts
Operating Expense	(2,447)	(2,417)	1.2%
Operating Margin	-4.3%	4.5%	-8.8 ppts
Non-Operating Items	460	614	-25.1%
Net Income to Shareholders of the Parent Company	(235)	1,436	-116.3%
Net Income Margin	-1.1%	5.9%	-7.0 ppts
Basic EPS (NT dollar)	(0.73)	4.49	-116.3%
Diluted EPS (NT dollar)	(0.73)	4.44	-116.4%
Capital expenditure (*)	468	1,927	-75.7%

(*) Capital expenditure : Based on accrual basis

Revenue by Application

FPC營收結構



Consolidated Balance Sheet

資產負債表

Selected Items from Balance Sheet

(In NT\$ million)

	3Q24		2Q24		3Q23	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	12,460	32%	10,424	27%	11,055	27%
Current Assets	19,404	49%	17,735	46%	21,097	52%
Net PP&E	15,935	41%	16,565	43%	17,540	43%
Intangible assets	1,933	5%	1,958	5%	24	0%
Total Assets	39,228	100%	38,230	100%	40,363	100%
Bond Payable	2,826	7%	-	0%	201	0%
Bank Loan	2,094	5%	2,251	6%	4,047	10%
Current Liabilities	7,110	18%	8,816	23%	11,664	29%
Total Liabilities	13,104	33%	12,141	32%	15,189	38%
Total equity attributable to owners of parent	24,490	62%	24,459	64%	25,174	62%
Non-controlling interests	1,634	4%	1,630	4%	-	0%
Total Shareholders' Equity	26,124	67%	26,089	68%	25,174	62%

Cash Flows

現金流量表

(In NT\$ million)

	3Q24	2Q24	3Q23
Beginning Balance	4,474	7,207	10,603
Cash from operating activities(*)	809	130	1,260
Cash from Investing activities(*)	(180)	(312)	(1,220)
Financial assets changes	(1,935)	(600)	(773)
Interest-bearing Loan & Bond	3,139	(2,074)	(2,314)
Dividend	(1,651)	-	(1,600)
Others	(53)	123	104
Ending Balance	4,603	4,474	6,060

(*) Excluded the change from financial assets



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