



台郡科技2024年第四季法人說明會

4Q 2024 Earnings Conference

February 21, 2025



Agenda

- Financial Results : 4Q 2024
財務報告
- Operation Highlight
營運摘要
- Q&A
問與答

4Q 2024 Consolidated P/L

綜合損益表

Selected Items from Statement of Comprehensive Income

(In NT\$ million)	4Q24	3Q24	4Q23	4Q24 over 3Q24	4Q24 over 4Q23
Net Revenue	5,674	6,416	8,498	-11.6%	-33.2%
Gross Margin	-0.6%	5.2%	16.0%	-5.8 ppts	-16.6 ppts
Operating Expense	(887)	(851)	(799)	4.2%	11.1%
Operating Margin	-16.2%	-8.1%	6.6%	-8.1 ppts	-22.8 ppts
Non-Operating Items	154	92	76	67.4%	101.4%
Net Income to Shareholders of the Parent Company	(592)	(333)	630	77.7%	-193.9%
Net Income Margin	-10.5%	-5.1%	7.3%	-5.4 ppts	-17.8 ppts
Basic EPS (NT dollar)	(1.83)	(1.03)	1.96	77.7%	-193.5%
Diluted EPS (NT dollar)	(1.83)	(1.03)	1.94	77.7%	-194.3%
Capital expenditure (*)	103	126	367	-18.3%	-71.9%

(*) Capital expenditure : Based on accrual basis

Note : Rafael's data is included

2024 Consolidated P/L

綜合損益表

Selected Items from Statement of Comprehensive Income

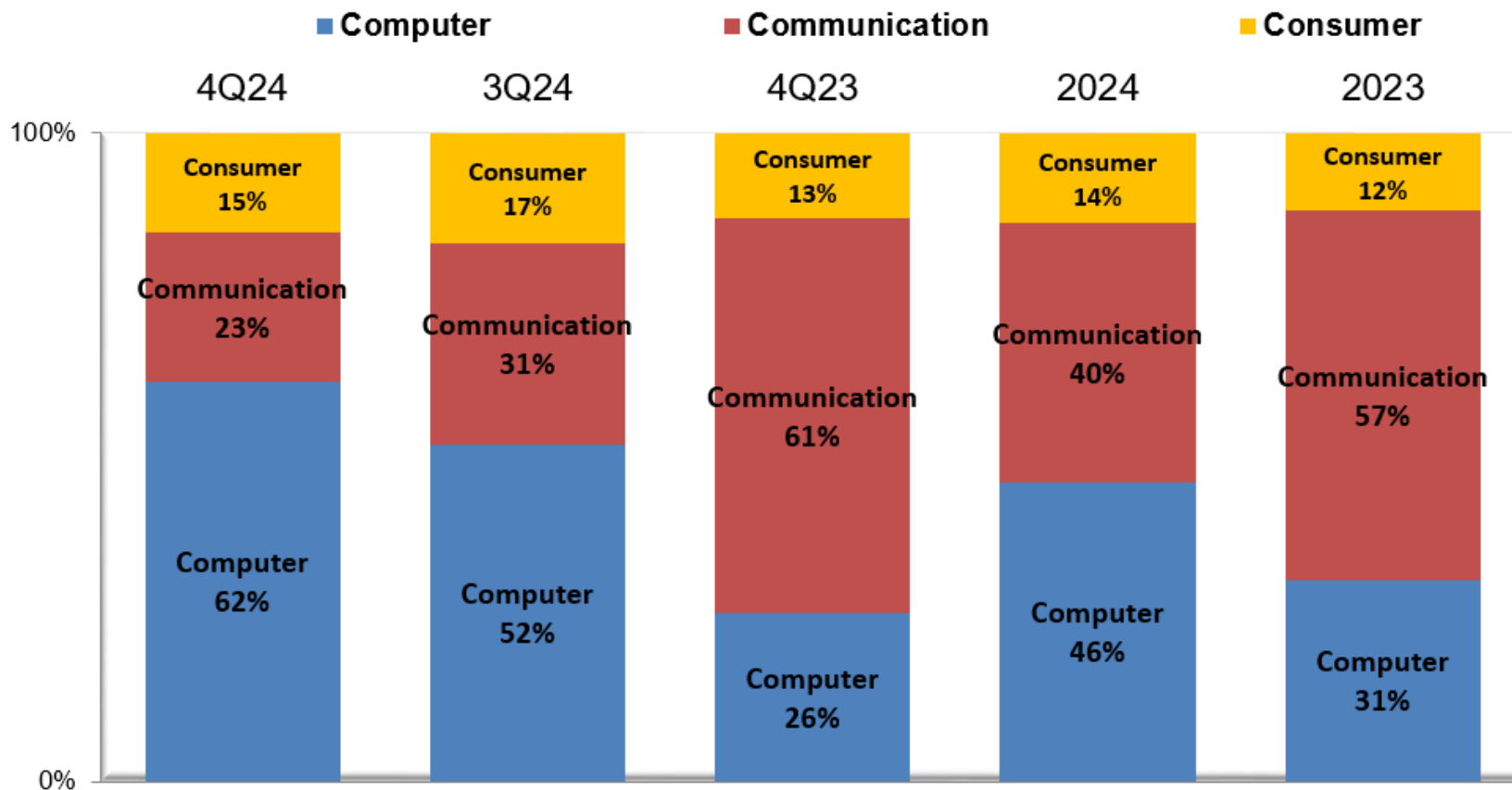
(In NT\$ million)	Y2024	Y2023	Y2024 over Y2023
Net Revenue	26,444	32,729	-19.2%
Gross Margin	5.7%	14.8%	-9.1 ppts
Operating Expense	(3,334)	(3,216)	3.7%
Operating Margin	-6.9%	5.0%	-11.9 ppts
Non-Operating Items	614	691	-11.1%
Net Income to Shareholders of the Parent Company	(826)	2,067	-140.0%
Net Income Margin	-3.1%	6.3%	-9.4 ppts
Basic EPS (NT dollar)	(2.56)	6.45	-139.7%
Diluted EPS (NT dollar)	(2.56)	6.37	-140.2%
Capital expenditure (*)	571	2,294	-75.1%

(*) Capital expenditure : Based on accrual basis

Note : Rafael's data is included

Revenue by Application

營收結構



Note : Rafael's revenue not included

Consolidated Balance Sheet

資產負債表

Selected Items from Balance Sheet

(In NT\$ million)

	4Q24		3Q24		4Q23	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	12,472	32%	12,460	32%	10,387	26%
Current Assets	19,103	49%	19,404	49%	19,524	48%
Net PP&E	15,375	40%	15,935	41%	17,407	43%
Intangible assets	1,891	5%	1,933	5%	2,045	5%
Total Assets	38,594	100%	39,228	100%	40,296	100%
Bond Payable	2,841	7%	2,826	7%	201	0%
Bank Loan	1,938	5%	2,094	5%	2,639	7%
Current Liabilities	7,180	19%	7,110	18%	9,682	24%
Total Liabilities	13,006	34%	13,104	33%	13,239	33%
Total equity attributable to owners of parent	23,944	62%	24,490	62%	25,392	63%
Non-controlling interests	1,644	4%	1,634	4%	1,665	4%
Total Shareholders' Equity	25,588	66%	26,124	67%	27,057	67%

Note : Rafael's data is included

Cash Flows

現金流量表

(In NT\$ million)

	4Q24	3Q24	4Q23	Y2024
Beginning Balance	4,603	4,474	6,060	6,000
Cash from operating activities(*)	258	809	1,921	2,122
Cash from Investing activities(*)	(54)	(180)	(125)	(875)
Financial assets changes	(1,476)	(1,935)	851	(4,932)
Interest-bearing Loan & Bond	(156)	3,139	(1,404)	2,471
Dividend	-	(1,651)	-	(1,651)
Redemption of bonds	-	-	-	(202)
Net cash flow from acquisition of subsidiaries	-	-	(1,081)	-
Others	20	(53)	(222)	262
Ending Balance	3,195	4,603	6,000	3,195

(*) Excluded the change from financial assets

Note : Rafael's data is included



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