



台郡科技2025年第一季法人說明會

# 1Q 2025 Earnings Conference

*May 8, 2025*



# Agenda

- Financial Results : 1Q 2025  
財務報告
- Operation Highlight  
營運摘要
- Q&A  
問與答

# 1Q 2025 Consolidated P/L

## 綜合損益表

Selected Items from Statement of Comprehensive Income

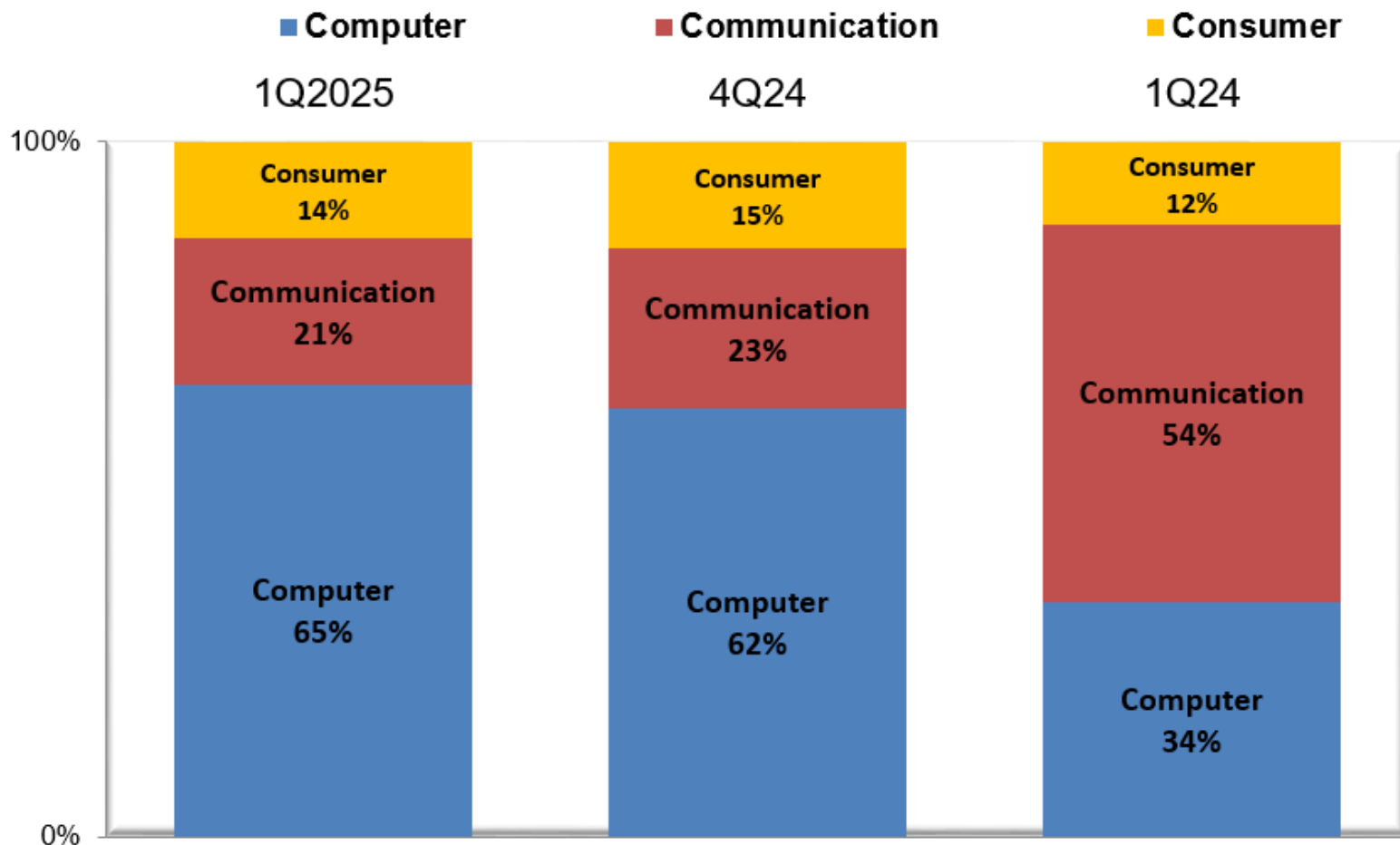
(In NT\$ million)	1Q25	4Q24	1Q24	1Q25 over 4Q24	1Q25 over 1Q24
Net Revenue	5,171	5,674	6,788	-8.9%	-23.8%
<b>Gross Margin</b>	<b>0.5%</b>	<b>-0.6%</b>	<b>8.9%</b>	<b>+1.1 ppts</b>	<b>-8.4 ppts</b>
Operating Expense	(868)	(887)	(790)	-2.2%	9.9%
<b>Operating Margin</b>	<b>-16.3%</b>	<b>-16.2%</b>	<b>-2.8%</b>	<b>-0.1 ppts</b>	<b>-13.5 ppts</b>
Non-Operating Items	154	154	185	0.3%	-16.9%
Net Income to Shareholders of the Parent Company	(567)	(592)	18	-4.2%	-3291.1%
<b>Net Income Margin</b>	<b>-10.8%</b>	<b>-10.5%</b>	<b>0.3%</b>	<b>-0.3 ppts</b>	<b>-11.1 ppts</b>
Basic EPS (NT dollar)	(1.76)	(1.83)	0.06	-4.2%	-3291.1%
Diluted EPS (NT dollar)	(1.76)	(1.83)	0.06	-4.2%	-3291.1%
Capital expenditure (*)	167	103	231	61.4%	-27.9%

(\*) Capital expenditure : Based on accrual basis

Note : Rafael's data is included

# Revenue by Application

## 營收結構



Note : Rafael's revenue not included

# Consolidated Balance Sheet

## 資產負債表

### Selected Items from Balance Sheet

(In NT\$ million)	1Q25		4Q24		1Q24	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	12,384	33%	12,472	32%	12,551	30%
Current Assets	18,665	50%	19,103	49%	20,958	51%
Net PP&E	14,984	40%	15,375	40%	17,126	41%
Intangible assets	1,857	5%	1,891	5%	2,003	5%
<b>Total Assets</b>	<b>37,654</b>	<b>100%</b>	<b>38,594</b>	<b>100%</b>	<b>41,402</b>	<b>100%</b>
Bond Payable	2,856	8%	2,841	7%	-	0%
Bank Loan	1,782	5%	1,938	5%	4,231	10%
Current Liabilities	6,768	18%	7,180	19%	12,158	29%
<b>Total Liabilities</b>	<b>12,477</b>	<b>33%</b>	<b>13,006</b>	<b>34%</b>	<b>15,480</b>	<b>37%</b>
Total equity attributable to owners of parent	23,562	63%	23,944	62%	24,255	59%
Non-controlling interests	1,615	4%	1,644	4%	1,666	4%
<b>Total Shareholders' Equity</b>	<b>25,177</b>	<b>67%</b>	<b>25,588</b>	<b>66%</b>	<b>25,922</b>	<b>63%</b>

Note : Rafael's data is included

# Cash Flows

## 現金流量表

(In NT\$ million)

	1Q25	4Q24	1Q24
<b>Beginning Balance</b>	3,195	4,603	6,000
Cash from operating activities(*)	80	258	926
Cash from Investing activities(*)	(91)	(54)	(328)
Financial assets changes	870	(1,476)	(921)
Interest-bearing Loan & Bond	(156)	(156)	1,562
Redemption of bonds	-	-	(202)
Others	43	20	170
<b>Ending Balance</b>	3,941	3,195	7,207

(\*) Excluded the change from financial assets

Note : Rafael's data is included



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