



台郡科技2025第二季法人說明會

# 2Q 2025 Earnings Conference

*July 31, 2025*



# Agenda

- Operation Highlight  
營運摘要
- Financial Results : 2Q 2025  
財務報告
- Q&A:  
問與答

# Consolidated Income Statement (Quarterly)

## 綜合損益表

### Selected Items from Statement of Comprehensive Income

(In NT\$ million)	2Q25	1Q25	2Q24	2Q25 over 1Q25	2Q25 over 2Q24
Net Revenue	5,497	5,171	7,565	6.3%	-27.3%
<b>Gross Margin</b>	<b>2.4%</b>	<b>0.5%</b>	<b>8.2%</b>	<b>+1.9 ppts</b>	<b>-5.8 ppts</b>
Operating Expense	(907)	(868)	(805)	4.4%	12.6%
<b>Operating Margin</b>	<b>-14.1%</b>	<b>-16.3%</b>	<b>-2.5%</b>	<b>+2.2 ppts</b>	<b>-11.6 ppts</b>
Non-Operating Items	79	154	183	-49.0%	-57.1%
Net Income to Shareholders of the Parent Company	(455)	(567)	81	-19.7%	-665.1%
<b>Net Income Margin</b>	<b>-8.5%</b>	<b>-10.8%</b>	<b>1.2%</b>	<b>+2.3 ppts</b>	<b>-9.7 ppts</b>
Basic EPS (NT dollar)	(1.41)	(1.76)	0.25	-19.8%	-664.3%
Diluted EPS (NT dollar)	(1.41)	(1.76)	0.25	-19.8%	-664.3%
Capital expenditure (*)	140	167	110	-15.7%	27.6%

(\*) Capital expenditure : Based on accrual basis

Note : Rafael's data is included

# Consolidated Income Statement (YTD)

## 綜合損益表

Selected Items from Statement of Comprehensive Income

(In NT\$ million)	YT2Q/2025	YT2Q/2024	YT2Q/2025 over YT2Q/2024
Net Revenue	10,668	14,354	-25.7%
<b>Gross Margin</b>	1.5%	8.5%	-7 ppts
Operating Expense	(1,775)	(1,595)	11.3%
<b>Operating Margin</b>	-15.2%	-2.6%	-12.6 ppts
Non-Operating Items	233	368	-36.9%
Net Income to Shareholders of the Parent Company	(1,022)	98	-1139.4%
<b>Net Income Margin</b>	-9.6%	0.7%	-10.3 ppts
Basic EPS (NT dollar)	(3.17)	0.30	-1156.7%
Diluted EPS (NT dollar)	(3.17)	0.30	-1156.7%
Capital expenditure (*)	307	341	-10.0%

(\*) Capital expenditure : Based on accrual basis

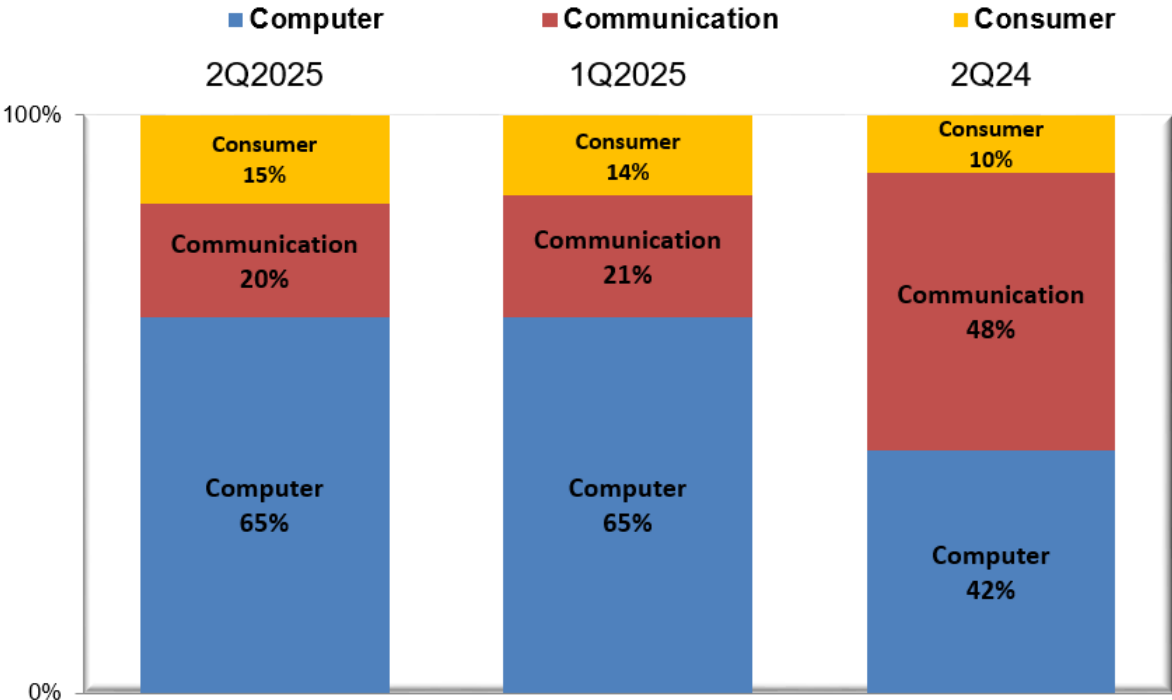
Note : Rafael's data is included



# FPC Revenue by Application



## FPC營收結構



Note : Rafael's revenue not included

# Consolidated Balance Sheet

## 資產負債表

### Selected Items from Balance Sheet

(In NT\$ million)

	2Q25		1Q25		2Q24	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	11,026	31%	12,384	33%	10,424	27%
Current Assets	17,214	49%	18,665	50%	17,735	46%
Net PP&E	14,043	40%	14,984	40%	16,565	43%
Intangible assets	1,818	5%	1,857	5%	1,958	5%
<b>Total Assets</b>	<b>35,397</b>	<b>100%</b>	<b>37,654</b>	<b>100%</b>	<b>38,230</b>	<b>100%</b>
Bond Payable	2,871	8%	2,856	8%	-	0%
Bank Loan	1,591	4%	1,782	5%	2,251	6%
Current Liabilities	6,686	19%	6,768	18%	8,816	23%
<b>Total Liabilities</b>	<b>12,291</b>	<b>35%</b>	<b>12,477</b>	<b>33%</b>	<b>12,141</b>	<b>32%</b>
Total equity attributable to owners of parent	21,507	61%	23,562	63%	24,459	64%
Non-controlling interests	1,599	5%	1,615	4%	1,630	4%
<b>Total Shareholders' Equity</b>	<b>23,106</b>	<b>65%</b>	<b>25,177</b>	<b>67%</b>	<b>26,089</b>	<b>68%</b>

Note : Rafael's data is included

# Cash Flows


## 現金流量表

(In NT\$ million)

	2Q25	1Q25	2Q24
<b>Beginning Balance</b>	3,941	3,195	7,207
Cash from operating activities(*)	53	80	130
Cash from Investing activities(*)	(171)	(91)	(312)
Financial assets changes	(186)	870	(600)
Interest-bearing Loan & Bond	(191)	(156)	(2,074)
Dividend	(43)	-	-
Treasury stock buy back	(156)	-	-
Others	(442)	43	123
<b>Ending Balance</b>	2,805	3,941	4,474

(\*) Excluded the change from financial assets

Note : Rafael's data is included



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# Thank you