



台郡科技2025年第三季法人說明會

3Q 2025 Earnings Conference

November 6, 2025



Agenda

- Operation Highlight
營運摘要
- Financial Results : 3Q 2025
財務報告
- Q&A
問與答

Consolidated Income Statement (Quarterly)

綜合損益表

Selected Items from Statement of Comprehensive Income

(In NT\$ million)	3Q25	2Q25	3Q24	3Q25 over 2Q25	3Q25 over 3Q24
Net Revenue	6,095	5,497	6,416	10.9%	-5.0%
Gross Margin	1.3%	2.4%	5.2%	-1.1 ppts	-3.9 ppts
Operating Expense	(925)	(907)	(851)	1.9%	8.6%
Operating Margin	-13.8%	-14.1%	-8.1%	+0.3 ppts	-5.7 ppts
Non-Operating Items	99	79	92	25.8%	7.7%
Net Income to Shareholders of the Parent Company	(611)	(455)	(333)	34.3%	83.6%
Net Income Margin	-10.0%	-8.5%	-5.1%	-1.5 ppts	-4.9 ppts
Basic EPS (NT dollar)	(1.92)	(1.41)	(1.03)	36.2%	85.9%
Diluted EPS (NT dollar)	(1.92)	(1.41)	(1.03)	36.2%	85.9%
Capital expenditure (*)	114	140	126	-19.1%	-10.1%

(*) Capital expenditure : Based on accrual basis

Note : Rafael's data is included

Consolidated Income Statement (YTD)

綜合損益表

Selected Items from Statement of Comprehensive Income

(In NT\$ million)	YT3Q 25	YT3Q 24	YT3Q 25 over YT3Q 24
Net Revenue	16,764	20,770	-19.3%
Gross Margin	1.4%	7.5%	-6.1 ppts
Operating Expense	2,700	2,447	10.3%
Operating Margin	-14.7%	-4.3%	-10.4 ppts
Non-Operating Items	331	460	-28.0%
Net Income to Shareholders of the Parent Company	(1,634)	(235)	596.0%
Net Income Margin	-9.7%	-1.1%	-8.6 ppts
Basic EPS (NT dollar)	(5.09)	(0.73)	597.3%
Diluted EPS (NT dollar)	(5.09)	(0.73)	597.3%
Capital expenditure (*)	421	468	-10.0%

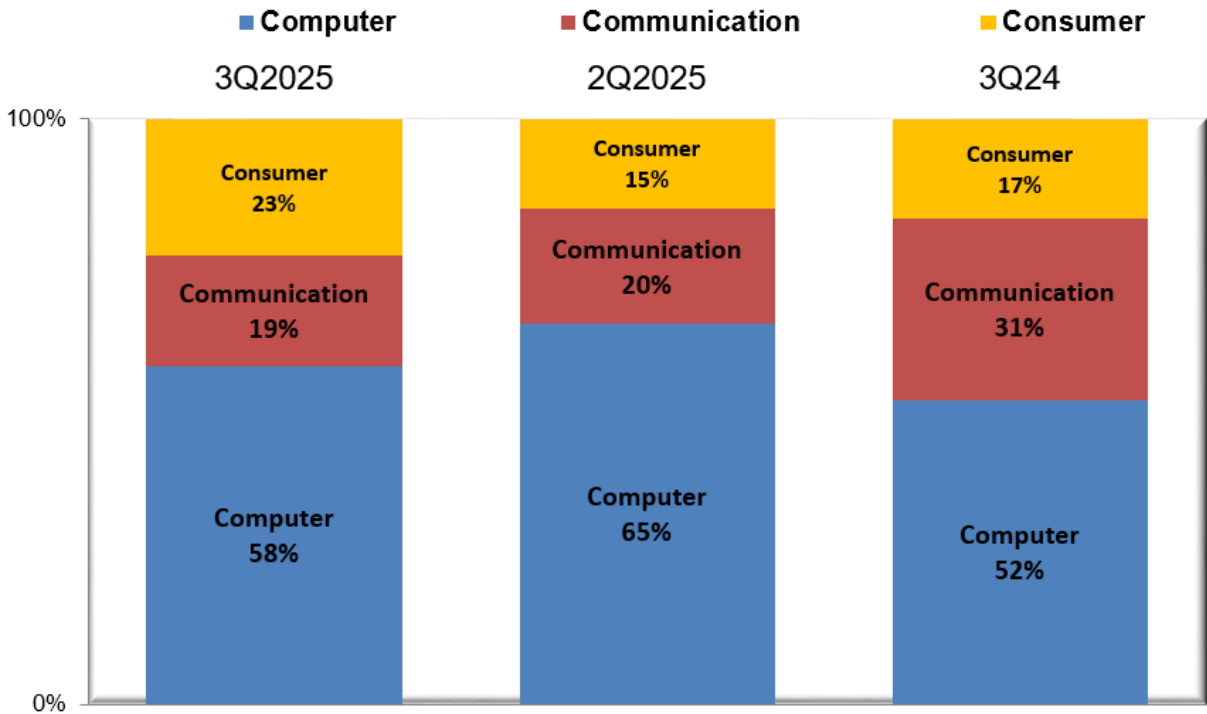
(*) Capital expenditure : Based on accrual basis

Note : Rafael's data is included



FPC Revenue by Application

FPC營收結構



Note : Rafael's revenue not included

Consolidated Balance Sheet

資產負債表

Selected Items from Balance Sheet

(In NT\$ million)

	3Q25		2Q25		3Q24	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	10,940	30%	11,026	31%	12,460	32%
Current Assets	18,476	51%	17,214	49%	19,404	49%
Net PP&E	13,733	38%	14,043	40%	15,935	41%
Intangible assets	1,811	5%	1,818	5%	1,933	5%
Total Assets	36,110	100%	35,397	100%	39,228	100%
Bond Payable	2,886	8%	2,871	8%	2,826	7%
Bank Loan	1,434	4%	1,591	4%	2,094	5%
Current Liabilities	7,561	21%	6,686	19%	7,110	18%
Total Liabilities	13,048	36%	12,291	35%	13,104	33%
Total equity attributable to owners of parent	21,455	59%	21,507	61%	24,490	62%
Non-controlling interests	1,607	4%	1,599	5%	1,634	4%
Total Shareholders' Equity	23,062	64%	23,106	65%	26,124	67%

Note : Rafael's data is included

Cash Flows


現金流量表

(In NT\$ million)

	3Q25	2Q25	3Q24
Beginning Balance	2,805	3,941	4,474
Cash from operating activities(*)	(104)	53	809
Cash from Investing activities(*)	(98)	(171)	(180)
Financial assets changes	453	(186)	(1,935)
Interest-bearing Loan & Bond	(156)	(191)	3,139
Dividend	-	(43)	(1,651)
Treasury stock buy back	(13)	(156)	-
Others	107	(442)	(53)
Ending Balance	2,994	2,805	4,603

(*) Excluded the change from financial assets

Note : Rafael's data is included



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