



台郡科技2025年第四季法人說明會

4Q 2025 Earnings Conference

March 10, 2026

Agenda

- Financial Results : 4Q 2025
財務報告
- Operation Highlight
營運摘要
- Q&A
問與答

4Q 2025 Consolidated P/L

綜合損益表

Selected Items from Statement of Comprehensive Income

(In NT\$ million)	4Q25	3Q25	4Q24	4Q25 over 3Q25	4Q25 over 4Q24
Net Revenue	5,586	6,095	5,674	-8.4%	-1.5%
Gross Margin	1.0%	1.3%	-0.6%	-0.3 pts	+1.6 pts
Operating Expense	(897)	(925)	(887)	-2.9%	1.1%
Operating Margin	-15.0%	-13.8%	-16.2%	-1.2 pts	+1.2 pts
Non-Operating Items	83	99	154	-15.8%	-45.8%
Net Income to Shareholders of the Parent Company	(595)	(611)	(592)	-2.7%	0.6%
Net Income Margin	-10.3%	-10.0%	-10.5%	-0.3 pts	+0.2 pts
Basic EPS (NT dollar)	(1.86)	(1.92)	(1.83)	-3.1%	1.4%
Diluted EPS (NT dollar)	(1.86)	(1.92)	(1.83)	-3.1%	1.4%
Capital expenditure (*)	164	114	103	44.3%	58.8%

(*) Capital expenditure : Based on accrual basis

Note : Rafael's data is included

2025 Consolidated P/L

綜合損益表

Selected Items from Statement of Comprehensive Income

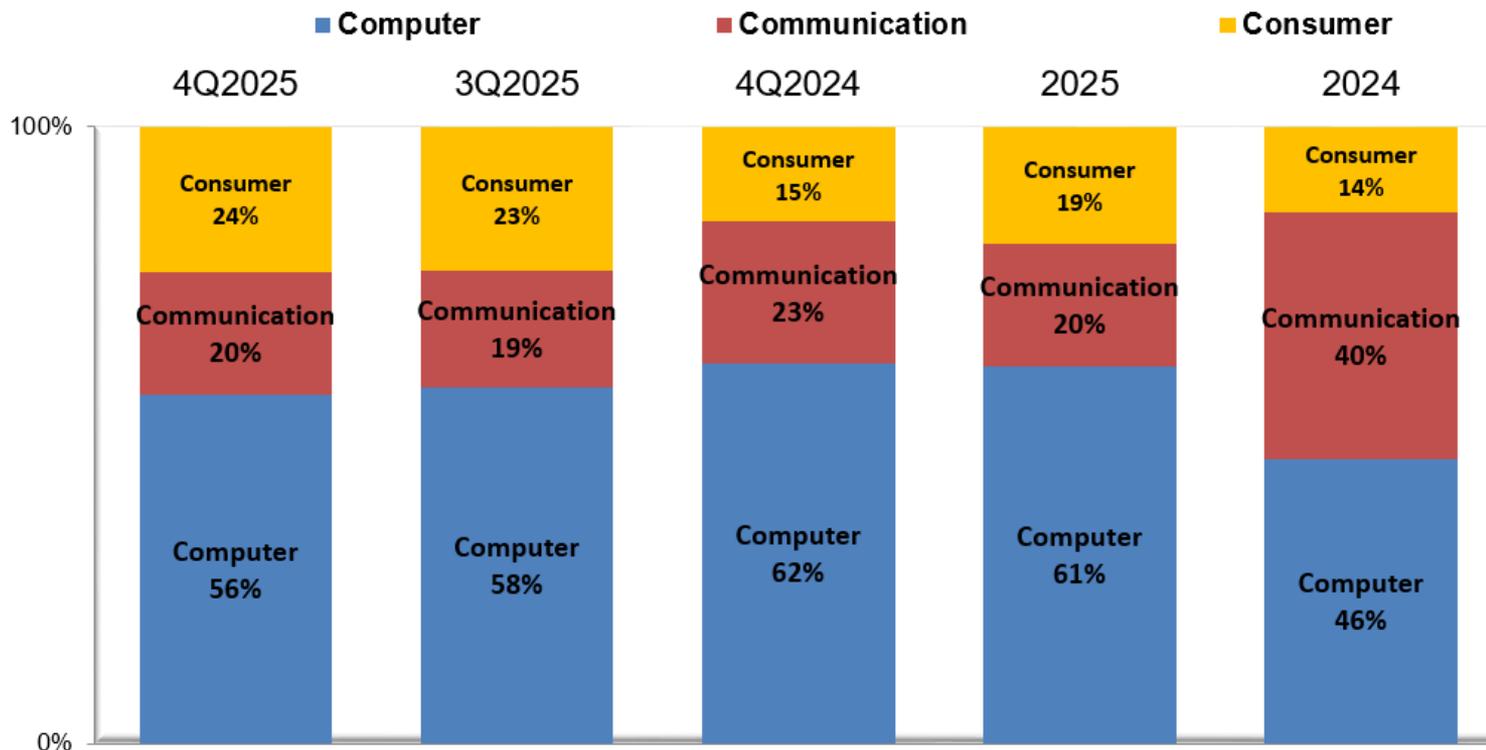
(In NT\$ million)	Y2025	Y2024	Y2025 over Y2024
Net Revenue	22,350	26,444	-15.5%
Gross Margin	1.3%	5.7%	-4.4 pts
Operating Expense	(3,597)	(3,334)	7.9%
Operating Margin	-14.8%	-6.9%	-7.9 pts
Non-Operating Items	415	614	-32.5%
Net Income to Shareholders of the Parent Company	(2,229)	(826)	169.7%
Net Income Margin	-9.9%	-3.1%	-6.8 pts
Basic EPS (NT dollar)	(6.95)	(2.56)	171.5%
Diluted EPS (NT dollar)	(6.95)	(2.56)	171.5%
Capital expenditure (*)	585	571	2.4%

(*) Capital expenditure : Based on accrual basis

Note : Rafael's data is included

Revenue by Application

營收結構



Note : Rafael's revenue not included

Consolidated Balance Sheet

資產負債表

Selected Items from Balance Sheet

(In NT\$ million)

	4Q25		3Q25		4Q24	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	10,640	29%	10,940	30%	12,472	32%
Current Assets	17,908	50%	18,476	51%	19,103	49%
Net PP&E	13,415	37%	13,733	38%	15,375	40%
Intangible assets	1,796	5%	1,811	5%	1,891	5%
Total Assets	36,178	100%	36,110	100%	38,594	100%
Bond Payable	2,901	8%	2,886	8%	2,841	7%
Bank Loan	1,278	4%	1,434	4%	1,938	5%
Current Liabilities	7,710	21%	7,561	21%	7,180	19%
Total Liabilities	13,186	36%	13,048	36%	13,006	34%
Total equity attributable to owners of parent	21,362	59%	21,455	59%	23,944	62%
Non-controlling interests	1,630	5%	1,607	4%	1,644	4%
Total Shareholders' Equity	22,992	64%	23,062	64%	25,588	66%

Note : Rafael's data is included

Cash Flows

現金流量表

(In NT\$ million)	4Q25	3Q25	4Q24	Y2025
Beginning Balance	2,994	2,805	4,603	3,195
Cash from operating activities(*)	(72)	(104)	258	(43)
Cash from Investing activities(*)	(204)	(98)	(54)	(563)
Financial assets changes	772	453	(1,476)	1,910
Interest-bearing Loan & Bond	(156)	(156)	(156)	(660)
Acquisition of investments accounted for using equity method	(150)	-	-	(150)
Dividend	-	-	-	(43)
Treasury stock buy back	-	(13)	-	(169)
Others	109	107	20	(184)
Ending Balance	3,293	2,994	3,195	3,293

(*) Excluded the change from financial assets

Note : Rafael's data is included



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