



台郡科技2026年第一季法人說明會

1Q 2026 Earnings Conference

May 8, 2026

Agenda

- Financial Results : 1Q 2026
財務報告
- Operation Highlight
營運摘要
- Q&A
問與答

1Q 2026 Consolidated P/L

綜合損益表

Selected Items from Statement of Comprehensive Income

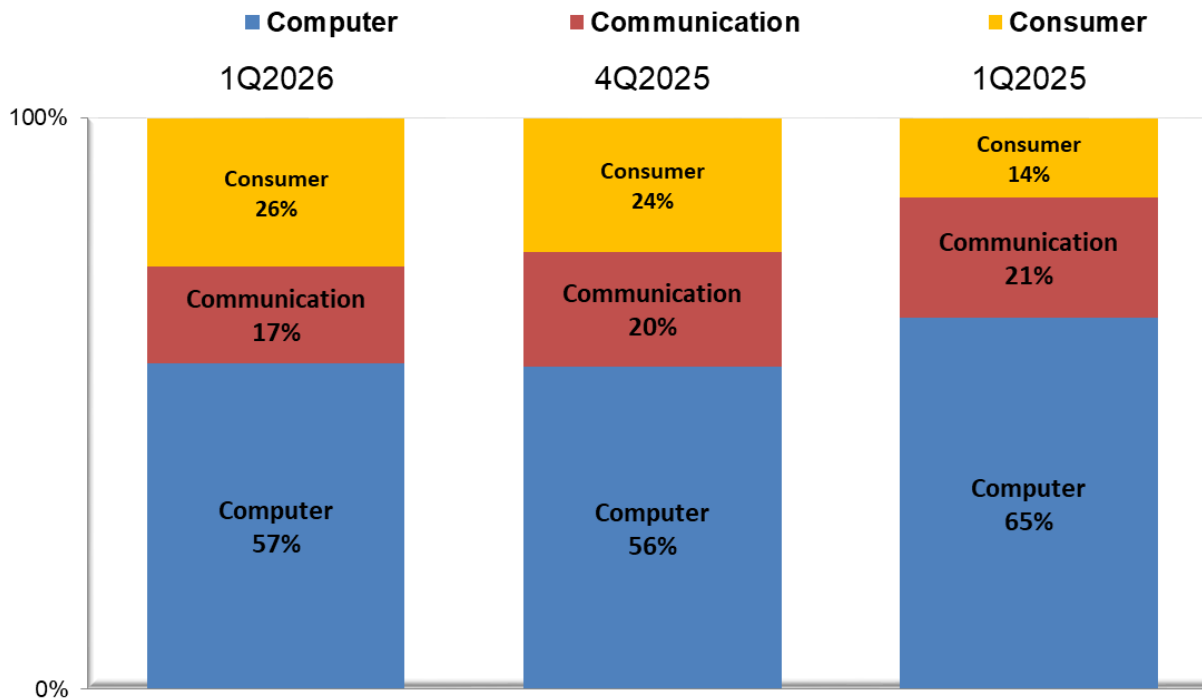
(In NT\$ million)	1Q26	4Q25	1Q25	1Q26 over 4Q25	1Q26 over 1Q25
Net Revenue	5,467	5,586	5,171	-2.1%	5.7%
Gross Margin	-1.4%	1.0%	0.5%	-2.4 pts	-1.9 pts
Operating Expense	(924)	(897)	(868)	3.0%	6.4%
Operating Margin	-18.3%	-15.0%	-16.3%	-3.3 pts	-2 pts
Non-Operating Items	18	83	154	-78.3%	-88.3%
Net Income to Shareholders of the Parent Company	(830)	(595)	(567)	39.4%	46.4%
Net Income Margin	-15.0%	-10.3%	-10.8%	-4.7 pts	-4.2 pts
Basic EPS (NT dollar)	(2.60)	(1.86)	(1.76)	39.8%	47.9%
Diluted EPS (NT dollar)	(2.60)	(1.86)	(1.76)	39.8%	47.9%
Capital expenditure (*)	381	164	167	132.5%	128.8%

(*) Capital expenditure : Based on accrual basis

Note : Rafael's data is included

Revenue by Application

營收結構



Note : Rafael's revenue not included

Consolidated Balance Sheet

資產負債表

Selected Items from Balance Sheet

(In NT\$ million)

	1Q26		4Q25		1Q25	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	10,333	30%	10,640	29%	12,384	33%
Current Assets	17,426	50%	17,908	50%	18,665	50%
Net PP&E	13,212	38%	13,415	37%	14,984	40%
Intangible assets	1,761	5%	1,796	5%	1,857	5%
Total Assets	34,912	100%	36,178	100%	37,654	100%
Bond Payable	2,917	8%	2,901	8%	2,856	8%
Bank Loan	1,222	3%	1,278	4%	1,782	5%
Current Liabilities	6,997	20%	7,710	21%	6,768	18%
Total Liabilities	12,380	35%	13,186	36%	12,477	33%
Total equity attributable to owners of parent	20,930	60%	21,362	59%	23,562	63%
Non-controlling interests	1,602	5%	1,630	5%	1,615	4%
Total Shareholders' Equity	22,532	65%	22,992	64%	25,177	67%

Note : Rafael's data is included

Cash Flows

現金流量表

(In NT\$ million)

	1Q26	4Q25	1Q25
Beginning Balance	3,293	2,994	3,195
Cash from operating activities(*)	(384)	(72)	80
Cash from Investing activities(*)	(100)	(204)	(91)
Financial assets changes	219	772	870
Interest-bearing Loan & Bond	(56)	(156)	(156)
Acquisition of investments accounted for using equity method	-	(150)	-
Others	121	109	43
Ending Balance	3,093	3,293	3,941

(*) Excluded the change from financial assets

Note : Rafael's data is included



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