



台郡科技2026年第二季法人說明會

2Q 2026 Earnings Conference

July 30, 2026



Agenda

- Financial Results : 2Q 2026
財務報告
- Operation Highlight
營運摘要
- Q&A
問與答

Consolidated Income Statement (Quarterly)

綜合損益表

Selected Items from Statement of Comprehensive Income

(In NT\$ million)	2Q26	1Q26	2Q25	2Q26 over 1Q26	2Q26 over 2Q25
Net Revenue	5,380	5,467	5,497	-1.6%	-2.1%
Gross Margin	4.3%	-1.4%	2.4%	+5.7 ppts	+1.9 ppts
Operating Expense	(931)	(924)	(907)	0.7%	2.6%
Operating Margin	-13.0%	-18.3%	-14.1%	+5.3 ppts	+1.1 ppts
Non-Operating Items	62	18	79	246.5%	-21.1%
Net Income to Shareholders of the Parent Company	(535)	(830)	(455)	-35.5%	17.5%
Net Income Margin	-9.8%	-15.0%	-8.5%	+5.2 ppts	-1.3 ppts
Basic EPS (NT dollar)	(1.68)	(2.60)	(1.41)	-35.4%	19.1%
Diluted EPS (NT dollar)	(1.68)	(2.60)	(1.41)	-35.4%	19.1%
Capital expenditure (*)	526	381	140	38.0%	274.5%

(*) Capital expenditure : Based on accrual basis

Note : Rafael's data is included

Consolidated Income Statement (YTD)

綜合損益表

Selected Items from Statement of Comprehensive Income

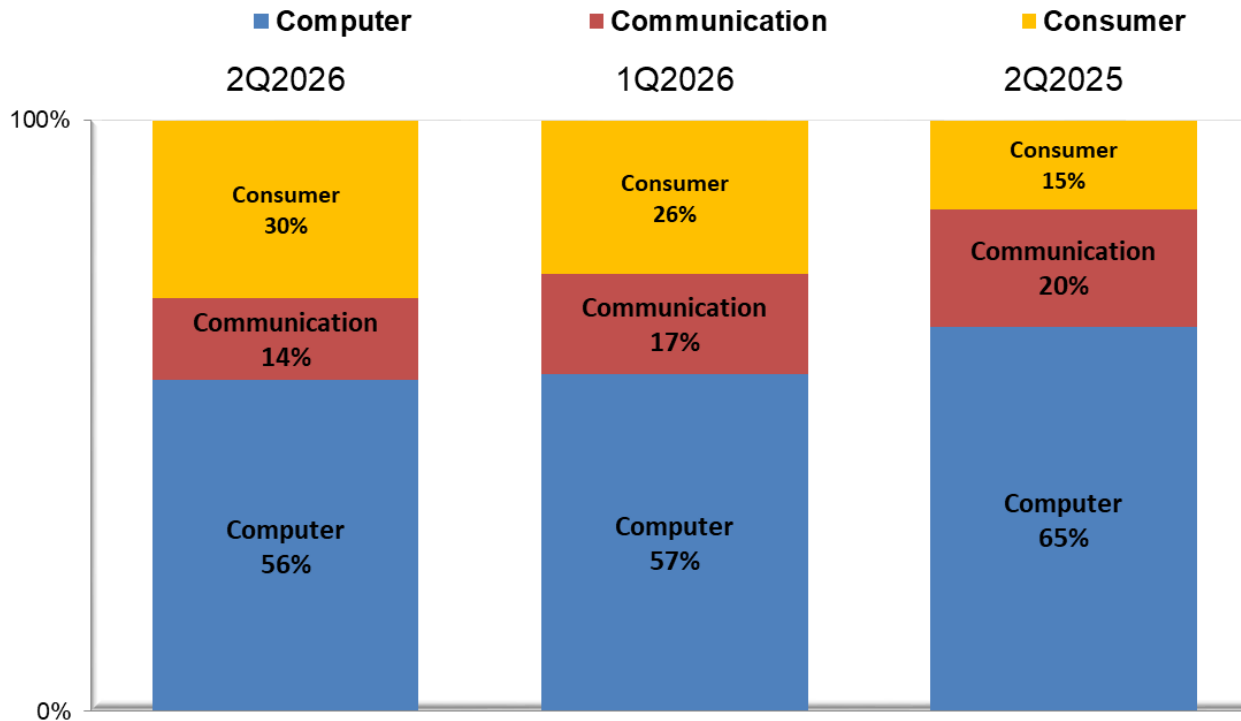
(In NT\$ million)	YT2Q/2026	YT2Q/2025	YT2Q/2026 over YT2Q/2025
Net Revenue	10,847	10,668	1.7%
Gross Margin	1.4%	1.5%	-0.1 ppts
Operating Expense	(1,855)	(1,775)	4.5%
Operating Margin	-15.7%	-15.2%	-0.5 ppts
Non-Operating Items	80	233	-65.5%
Net Income to Shareholders of the Parent Company	(1,365)	(1,022)	33.5%
Net Income Margin	-12.4%	-9.6%	-2.8 ppts
Basic EPS (NT dollar)	(4.27)	(3.17)	34.7%
Diluted EPS (NT dollar)	(4.27)	(3.17)	34.7%
Capital expenditure (*)	907	307	195.5%

(*) Capital expenditure : Based on accrual basis

Note : Rafael's data is included

FPC Revenue by Application

FPC營收結構



Note : Rafael's revenue not included

Consolidated Balance Sheet

資產負債表

Selected Items from Balance Sheet

(In NT\$ million)

	2Q26		1Q26		2Q25	
	AMT	%	AMT	%	AMT	%
Cash & Financial Asset	9,179	27%	10,333	30%	11,026	31%
Current Assets	16,493	48%	17,426	50%	17,214	49%
Net PP&E	13,494	39%	13,212	38%	14,043	40%
Intangible assets	1,743	5%	1,761	5%	1,818	5%
Total Assets	34,181	100%	34,912	100%	35,397	100%
Bond Payable	2,932	9%	2,917	8%	2,871	8%
Bank Loan	1,082	3%	1,222	3%	1,591	4%
Current Liabilities	6,737	20%	6,997	20%	6,686	19%
Total Liabilities	12,037	35%	12,380	35%	12,291	35%
Total equity attributable to owners of parent	20,533	60%	20,930	60%	21,507	61%
Non-controlling interests	1,611	5%	1,602	5%	1,599	5%
Total Shareholders' Equity	22,144	65%	22,532	65%	23,106	65%

Note : Rafael's data is included

Cash Flows

現金流量表

(In NT\$ million)

	2Q26	1Q26	2Q25
Beginning Balance	3,093	3,293	3,941
Cash from operating activities(*)	(581)	(384)	53
Cash from Investing activities(*)	(460)	(100)	(171)
Financial assets changes	833	219	(186)
Interest-bearing Loan & Bond	(140)	(56)	(191)
Dividend	(43)	-	(43)
Treasury stock buy back	-	-	(156)
Others	39	121	(442)
Ending Balance	2,741	3,093	2,805

(*) Excluded the change from financial assets

Note : Rafael's data is included



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